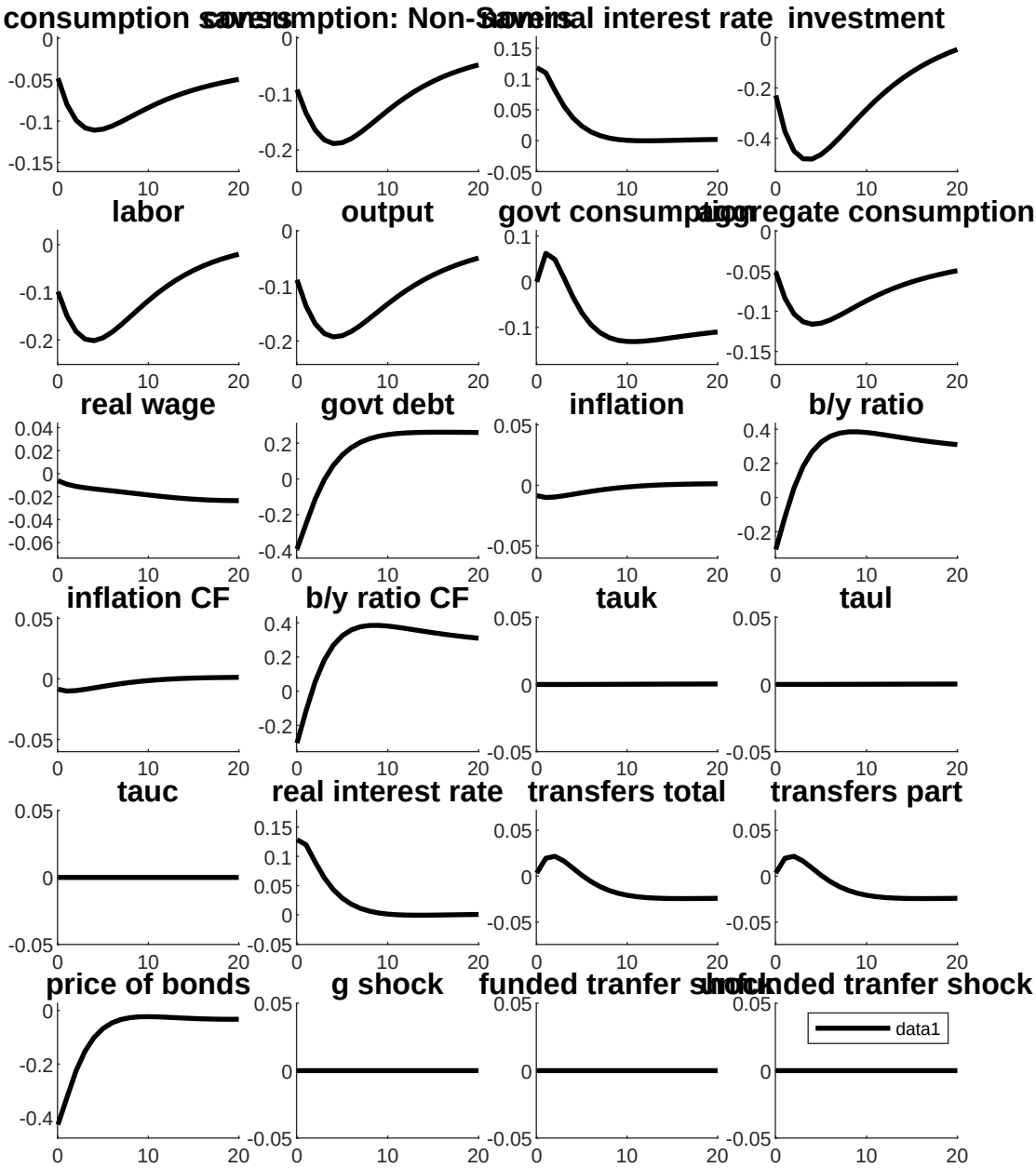monetary policy shock IRF