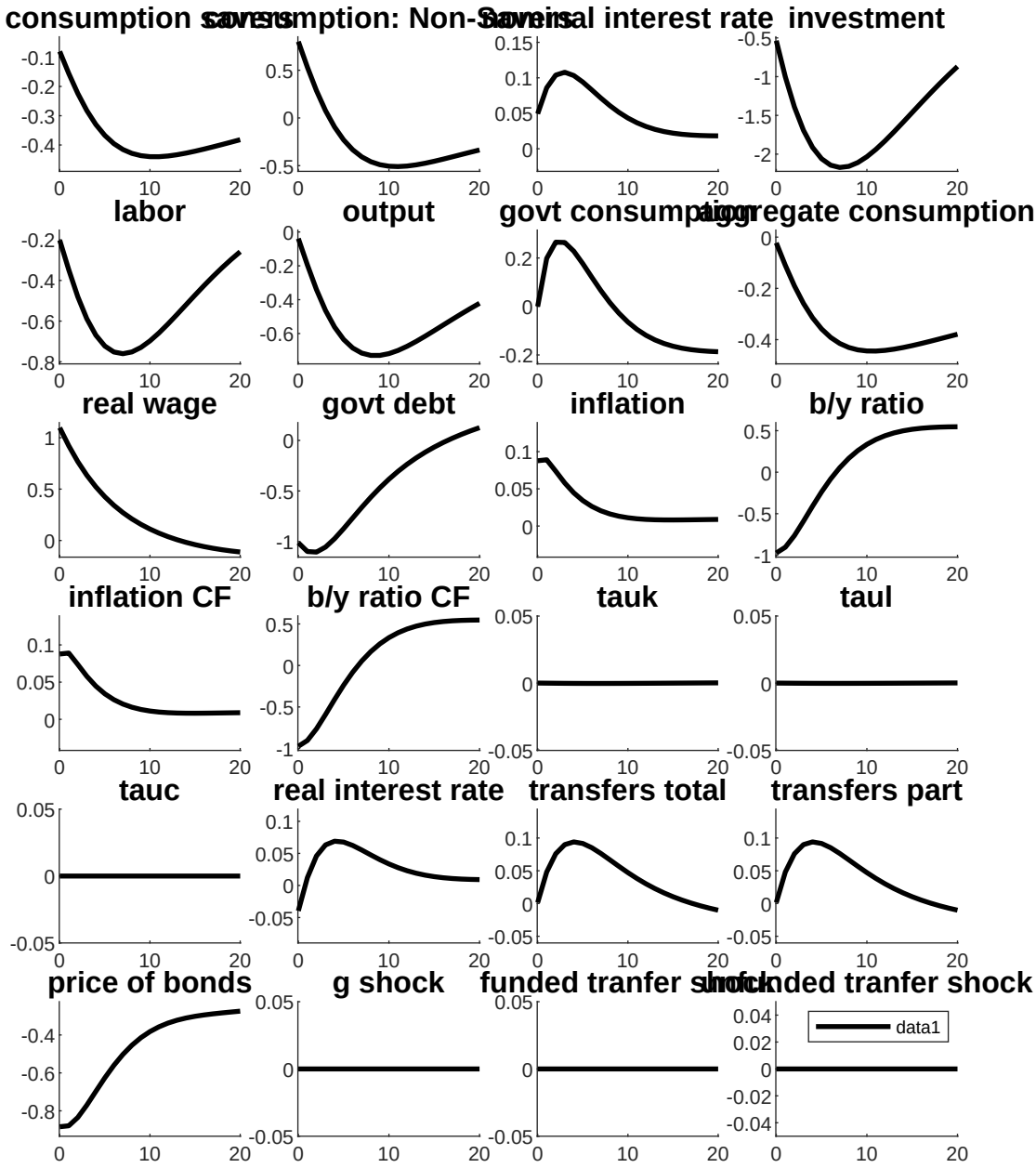wage markup shock IRF