Plan Payment Data Elements

Technical Notes: The files in this folder contain summary payment data for Part C Plans, Part D Plans, Part D Plan Reconciliation, and Retiree Drug Subsidy Plans. CMS releases summary Part C and Part D payment data after the reconciliation of Part C and Part D payments, as provided in 42 CFR §422.504(n)(1) and 42 CFR §423.505(o)(1). For additional information on the summary Part C and Part D payment data that CMS releases, see our April 15, 2011 final rule, "Medicare Program; Changes to the Medicare Advantage and the Medicare Prescription Drug Benefit Programs for Contract Year 2012 and Other Changes," published in the Federal Register at 76 FR 21432.

We have summarized the data categories for each file below. The categories of data are expressed at a summary level only. No proprietary information or beneficiary identifiable information is included within any identified category. In addition, in instances where the level of aggregation identified in a data category was determined to be potentially insufficient to provide adequate protection against any disaggregation, such data is not included in said category. Any risk-adjusted payment is standardized to a 1.0 risk score, meaning that the included numbers are equal to the average risk-adjusted amount divided by the average risk score. The applicable fields are noted below as "standardized to 1.0 risk score".

Part C Plans (payment years 2006-2017)

- Plan Level Average Per Member Per Month (PM/PM) Payment
    - Contract Number
    - Plan Benefit Package
    - Contract Name
    - Plan Type
    - Average Risk Score
    - Average AB PM/PM Payment (standardized to 1.0 risk score)
    - Average Rebate PM/PM Payment

- Average Per Member Per Month Payment by County and Plan Type
    - County Code
    - State Abbreviation
    - County Name
    - Plan Type
    - SNP Plan Type
    - Average Risk Score
    - Average AB PM/PM Payment (standardized to 1.0 risk score)
    - Average Rebate PM/PM Payment

Part D Plans (payment years 2006-2017)

- Contract Number
- Plan Benefit Package
- Contract Name
- Organization Type
- Average Part D Direct Subsidy PM/PM Payment (standardized to 1.0 risk score)

• Average Part D Risk Score
• Average Reinsurance PM/PM Payment
• Average Low Income Cost Sharing PM/PM Payment

Part D Plan Reconciliation (payment years 2006-2017)

• Contract Number
• Contract Name
• Number of Plans
• Reconciliation Amount: Total net reconciliation amount of all plans in the contract in a coverage year.
• Risk Sharing Amount: Net risk-sharing reconciliation amount.
• Reinsurance Amount: Net reinsurance reconciliation amount, which is calculated by subtracting the Prospective Reinsurance Subsidy Amount from the Actual Reinsurance Subsidy Amount.
• LICS Amount: Net reconciliation of the Low Income Cost Sharing subsidy, which is calculated by subtracting the Prospective Low-income Cost-sharing Subsidy Amount from the Actual Low-income Subsidy Amount.
• Budget Neutrality (in applicable years): Dollar amount required for payment demonstration plan to achieve budget neutrality.

Retiree Drug Subsidy Plans (payment years 2006-2017)

• Organization Name
• Subsidy Paid
• Retiree Count