CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates
For Single-Candidate Committees

1. DATE OF REPORT	2.a. NAME OF CANDIDATE OR COMMITTEE
October 25 2021	Andrew Roberto for City Council

2.b. IF COMMITTEE, NAME OF CANDIDATE	3. ELECTION DATE
Andrew Roberto	November 2, 2021

4.a. CAMPAIGN ADDRESS AND PHONE

Street or Rural Route	City	State	Zip Code	Phone
259 N. Peters Road, Suite 101	Knoxville	TN	37923	865-406-4012

4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.)

Street or Rural Route	City	State	Zip Code	Phone
1005 Hayslope Dr.	Knoxville	TN	37919	865-406-4012

5. OFFICE SOUGHT (include district number, if applicable)	6. NAME OF POLITICAL TREASURER (may be candidate)
Knoxville City Council, District 2	Elizabeth (Lisa) W. Carroll

7. CATEGORY OR REPORT (Check one)

☐ FIRST QUARTER ☐ SECOND QUARTER ☐ THIRD QUARTER ☐ FOURTH QUARTER ☐ PRE-PRIMARY ☒ PRE-GENERAL ☐ MID-YEAR SUPPLEMENTAL ☐ YEAR-END SUPPLEMENTAL

8.a. BEGINNING DATE OF REPORTING PERIOD	8.b. ENDING DATE OF REPORTING PERIOD
October 1, 2021	October, 23, 2021

9. (Check one)

a. ☐ This campaign is exempt from detailed disclosure because contributions (including in-kind) received total $1,000 or less AND expenditures total $1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.)

b. ☒ This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than $1,000 and/or expenditures total more than $1,000 for this reporting period.

10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

signature of candidate	date	signature of political treasurer	date
[signature]	10/26/21	Elizabeth W. Carroll	10/26/21

11. WITNESS SIGNATURE

signature of witness	date	signature of witness	date
[signature]	10/26/21	Courtney Gibson	10/26/21

12. SUMMARY

a.	BALANCE ON HAND LAST REPORT	$ 10,898.44
b.	TOTAL RECEIPTS THIS PERIOD	$ 13,895.22
c.	TOTAL DISBURSEMENTS THIS PERIOD	$ 8,737.79
d.	BALANCE ON HAND (12.a. plus 12.b. minus 12.c.)	$ 16,055.87
e.	TOTAL LOANS OUTSTANDING	$ 3,422.22
f.	TOTAL OBLIGATIONS OUTSTANDING	$ 0.00

KNOX CO. ELECTION COMM
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SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full)	14. REPORT COVERING THE PERIOD	
Andrew Roberto for City Council	FROM: 10/1/21	TO: 10/23/21

RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)

a. Unitemized Contributions ($100 or less from eacE source tEis period)	$ 175.00	
b. Itemized Contributions (over $100 from each source this period)	$ 13,545.00	
c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.)		$ 13,720.00
16. LOANS RECEIVED THIS REPORTING PERIOD		$ 175.22
17. INTEREST RECEIVED THIS REPORTING PERIOD		$
18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.)		$ 13,895.22

DISBURSEMENTS

19. EXPENDITURES (other than loan payments)

a. Expenditures ($100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)

Credit card fees	$ 15.00
	$
	$
	$
	$
	$
	$
	$
	$

Total of Expenditures ($100 or less each payee)	$ 15.00	
b. Itemized Expenditures (Over $100 each payee this period)	$ 8,722.79	
c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.)		$ 8,737.79
20. LOAN REPAYMENTS MADE THIS PERIOD		$ 0.00
21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.)		$ 8,737.79

22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions ($100 or less from eah source ths period)	$ 0.00	
b.Itemized in-kind contributions (over $100 from each source this period)	$ 0.00	
c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.)		$0.00

23. OBLIGATIONS

a. Unitemized Obligations Outstanding ($100 or less each)	$	
b. Itemized Obligations Outstanding (Over $100 each)	$	
c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown i item 12.f.)		$ 0.00

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE	2. REPORT COVERING THE PERIOD	
Andrew Roberto for City Council	FROM: 8/22/21	TO: 9/30/21
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter $0 if first itemized page)		Amount $0.00

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than $100 from any contributor)

Itemized Contributions on pp. 4-5				Contribution Received For: ☐ Primary Election ☒ General Election ☐ Runoff (Local Elections Only)	Amount of Contribution
Last Name/Organization Name					
Address					
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
First Name	Middle Name			Contribution Received For: Primary Election ☐ ☐ General Election ☐ Runoff (Local Elections Only)	Amount of Contribution
Last Name/Organization Name					
Address					
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
First Name	Middle Name			Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	Amount of Contribution
Last Name/Organization Name					
Address					
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
First Name	Middle Name			Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	Amount of Contribution
Last Name/Organization Name					
Address					
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
First Name	Middle Name			Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	Amount of Contribution
Last Name/Organization Name					
Address					
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					

5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)	$13,545.00

Andrew Roberto for City Council
Contributions, 10/1/21 - 10/23/21

Date	Last Name	First Name	Addresss	City	ST	Zip	Employer	Occupation	Amt.	Total Gen. Elect.
10/1/21	Hill	Timothy	6505 Orchard Ave	Knoxville	TN	37919	Self	Developer	$1,000	$1,000
10/1/21	TN Realtors PAC		901 19th Ave.	Nashville	TN	37212			$500	$500
10/1/21	Roberto	Tim	443 Highland Hills Rd.	Knoxville	TN	37919	Brown and Roberto	Attorney	$500	$500
10/2/21	Owen	Dennis & Robin Knapp	428 Kituwah Traiil	Knoxville	TN	37919	Retired	Retired	$250	$250
10/4/21	Heins	John	6908 Stockton Dr.	Knoxville	TN	37909	RB Perry	Consultant	$200	$400
10/4/21	Nicholson	Valerie & Edward	1232 Lakeland Dr.	Knoxville	TN	37919	Self	Business owner	$100	$100
10/4/21	Smith	W. Frank	538 Broome Rd	Knoxville	TN	37921	WET-Kelsan	Business manager	$150	$150
10/5/21	Farmer	Anthony	1256 Papermill Pointe Way	Knoxville	TN	37909	Attorney	Self	$500	$500
10/5/21	Fiser	David	132 Sherlake Lane	Knoxville	TN	37922	Self	Real estate broker	$1,600	$1,600
10/5/21	Fiser	Wendy	132 Sherlake Lane	Knoxville	TN	37922	Retired	Retired	$1,600	$1,600
10/5/21	Walker	Randy & Cindy	1120 Lovell View Drive	Knoxville	TN	37932	Self	Consultant	$100	$100
10/5/21	Rosenberg	Grant	5424 Dogwood Rd.	Knoxville	TN	37918	Denark Construction	Executive	$250	$250
10/5/21	Sheppeard	Emily	709 Piper Road	Knoxville	TN	37919	Retired	Retired	$20	$20
10/7/21	Crais	Tim and Anne	6818 Haverhill Drive	Knoxville	TN	37909	Retired	Retired	$100	$175
10/10/21	Boake	Christine	7646 Red Bay Way	Knoxville	TN	37919	Retired	Retired	$50	$50
10/11/21	Reynolds	John	801 Vanosdale Rd. # 111	Knoxville	TN	37909	Retired	Retired	$50	$100
10/11/21	Whetsel	Robert	1015 Luttrell St.	Knoxville	TN	37917	Retired	Retired	$250	$250
10/11/21	Brock	Dustin	7995 Wellington Dr.	Knoxville	TN	37919	FilterBuy	Accountant	$100	$100
10/12/21	Gill	James and Martha	4109 Forest Glen Dr.	Knoxville	TN	37919	Retired	Retired	$50	$200
10/12/21	Woods	Sylvia	412 Moody Ave.	Knoxville	TN	37920	Retired	Retired	$50	$150
10/12/21	Bedaines	Leslie	438 Circle Hill Dr.	Knoxville	TN	37919	Hammontree	Realtor	$100	$100
10/12/21	Skelton	William	4064 Kingston Park Dr.	Knoxville	TN	37919	Retired	Retired	$100	$100
10/12/21	Davis	Marleen	1935 Cherokee Blvd.	Knoxville	TN	37919	UTK	Professor	$250	$250
10/12/21	Krauss	Stephen and Carol	6714 Forest Village Way	Knoxville	TN	37919	Retired	Retired	$100	$100
10/12/21	Randolph	Linda	4512 Alta Vista Way	Knoxville	TN	37919	Retired	Retired	$50	$50
10/12/21	Elledge	Caitlin	5100 Morningstar Lane	Knoxville	TN	37909	Self	Attorney	$200	$200
10/12/21	Woodall	Albert	9520 Westland Dr	Knoxville	TN	37922	Retired	Retired	$100	$100
10/12/21	Adams	Terry	1311 Cherokee Blvd.	Knoxville	TN	37919	Adams Law	Attorney	$500	$500

Andrew Roberto for City Council
Contributions, 10/1/21 - 10/23/21

10/12/21	Barton	Eric	2121 Cherokee Blvd.	Knoxville	TN	37919	Vanquish Worldwide	CEO	$400	$400
10/12/21	Cramer	Todd	1111 Shadyland Dr.	Knoxville	TN	37919	RFC Company	CEO	$500	$500
10/13/21	Huskisson	C.S.	6900 Sheffield Dr.	Knoxville	TN	37909	Self	Consultant	$100	$100
10/13/21	Veum	Douglas	1023 Keowee Avenue	Knoxville	TN	37919	Retired	Retired	$50	$50
10/13/21	Ringer	Jeff	315 Kingston Ct.	Knoxville	TN	37919	UTK	Professor	$25	$25
10/15/21	Roberto	James and Jane	520 Old Tavern Circle	Knoxville	TN	37934	Retired	Retired	$1,600	$1,600
10/17/21	McAdams	Thomas	116 Agnes Road	Knoxville	TN	37919	Retired	Retired	$150	$150
10/14/21	Riedl	Tracy	P O Box 10554	Knoxville	TN	37939	N.A.	Not employed	$125	$125
10/16/21	Young	Robert	2419 Park Oak Dr.	Los Angeles	CA	90068	Retired	Retired	$1,600	$1,600
10/18/21	Viera	Ann	3542 Southwood Dr.	Knoxville	TN	37920	Retired	Retired	$25	$25
10/22/21	Piper	Cortney	1205 Sundew Rd.	Knoxville	TN	37914	Piper Communications	President	$150	$150

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE	2. REPORT COVERING THE PERIOD	
Andrew Roberto for City Council	FROM: 8/22/21	TO: 9/30/21
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter $0 if first itemized page)		Amount $0

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than $100 from any contributor during the period)

First Name	Middle Name	Last Name/Organization Name	In-Kind Contribution Received For:	Value of In-Kind Contribution
			☐ Primary Election ☒ General Election ☐ Runoff (Local Elections Only)	
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	
Occupation	Employer			

First Name	Middle Name	Last Name/Organization Name	In-Kind Contribution Received For:	Value of In-Kind Contribution
			☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	
Occupation	Employer			

First Name	Middle Name	Last Name/Organization Name	In-Kind Contribution Received For:	Value of In-Kind Contribution
			☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	
Occupation	Employer			

First Name	Middle Name	Last Name/Organization Name	In-Kind Contribution Received For:	Value of In-Kind Contribution
			☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	
Occupation	Employer			

First Name	Middle Name	Last Name/Organization Name	In-Kind Contribution Received For:	Value of In-Kind Contribution
			☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	
Occupation	Employer			

5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)	$0.00

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE	2. REPORT COVERING THE PERIOD	
Andrew Roberto for City Council	FROM: 10/1/21	TO: 10/23/21
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter $0 if first itemized page)		Amount $0

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than $100 to any payee during the period)

First Name	Middle Name	Last Name/Business Name	Address	City	State	Zip Code	Purpose of Expenditure	Amount of Expenditure
		United Graphics, Inc.	7364 Morton View Lane	Powell	TN	37849	Marketing	$1,300.08
		Merchant Bankcard Services	2625 Townsgate Rd., Suite 100	Westlake Village	CA	91361	Credit card fees	$279.61
		Targeted Strategy	1810 Water Mill Trail	Knoxville	TN	37922	Marketing	$7,143.10

5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)	$8,722.79

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE	2. REPORT COVERING THE PERIOD	
Andrew Roberto for City Council	FROM: 10/1/21	TO: 10/23/21

3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than $100 from any source during the period)

Complete the Following for the Source of the Loan

First Name	Middle Name	Outstanding Loan Balance (Beginning of Period)	Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)
Andrew	James	$3247	$175.22		$3,422.22

Last Name/Organization Name				
Roberto				
Address		**Loan Received For:**		**Date of Loan**
1005 Hayslope Dr.		☐ Primary Election ☒ General Election		9/11/21 & 10/1/21
City	**State** / **Zip Code**	☐ Runoff (Local Elections Only)		
Knoxville	TN 37919			

List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)

First Name	Middle Name	First Name	Middle Name
Last Name/Organization Name		Last Name/Organization Name	
Address		Address	
City	State / Zip Code	City	State / Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	

First Name	Middle Name	First Name	Middle Name
Last Name/Organization Name		Last Name/Organization Name	
Address		Address	
City	State / Zip Code	City	State / Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	

First Name	Middle Name	First Name	Middle Name
Last Name/Organization Name		Last Name/Organization Name	
Address		Address	
City	State / Zip Code	City	State / Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	

First Name	Middle Name	First Name	Middle Name
Last Name/Organization Name		Last Name/Organization Name	
Address		Address	
City	State / Zip Code	City	State / Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	

4. Totals for all Loans (complete on last page of itemized loans) (Total loans received should also be shown in item 16. on summary page.) (Total loan payments should also be shown in item 20. on summary page.) (Total outstanding loan balance should also be shown in item 12.e. on front page.)	Outstanding Loan Balance (Beginning of Period)	Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)
				$3,422.22

ITEMIZED STATEMENT OF OBLIGATIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Andrew Roberto for City Council			2. REPORT COVERING THE PERIOD FROM: 8/22/21 TO: 9/30/21		
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED OBLIGATION (obligations totaling more than $100 owed to any person/vendor at the end of the reporting period)	Outstanding Balance (Beginning of Period) 0.00	Debt Incurred This Period	Payments This Period	Outstanding Balance (End of Period) 0.00
First Name / Middle Name Last Name/Business Name Address City / State / Zip Code Description of Obligation				
First Name / Middle Name Last Name/Business Name Address City / State / Zip Code Description of Obligation				
First Name / Middle Name Last Name/Business Name Address City / State / Zip Code Description of Obligation				
First Name / Middle Name Last Name/Business Name Address City / State / Zip Code Description of Obligation				
First Name / Middle Name Last Name/Business Name Address City / State / Zip Code Description of Obligation				
4. TOTALS (Total from Outstanding Balance - (End of Period) column must also be shown in item 23b. on summary page.)				0.00