Unified Rate Review (URR) Public Use File (PUF) Data Dictionary for the 2021 Plan Year

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For more information on the data fields, please review the Unified Rate Review Template (URRT) Form and Instructions at https://www.cms.gov/cciio/Resources/Forms-Reports-and-Other-Resources/index.html#Review of Insurance Rates.

Table 1: Worksheet 1 Data Dictionary

Worksheet 1 Row Label			
Submission Tracking Number	N/A	System Generated	SUB_TRK_NUM
SERFF Tracking Number	N/A	Input	SERFF_TRK_NUM
Primary Reviewer	N/A	System Assigned	PRIM_RVW
Company Name	C3	Input (HIOS)	COMPANY
HIOS Issuer ID	C4	Input	ISSUER_ID
Effective Date of Rate Change(s)	C5	Template Calculated	EFF_DT
State	J3	Input	STATE
Market	J4	Input	MARKET
Section I: Experience Period Data			
Experience Period (Beginning Date)	D12	Input	EXP_BEG_DT
Experience Period (End Date)	F12	Template Calculated	EXP_END_DT
Allowed Claims (Total)	E14	Input	EXP_CLM
Allowed Claims (PMPM)	F14	Template Calculated	EXP_CLM_PMPM
Reinsurance (Total)	E15	Input	EXP_REINS_WK1
Reinsurance (PMPM)	F15	Template Calculated	EXP_REINS_PMPM_WK1
Incurred Claims in Experience Period (Total)	E16	Input	EXP_CLM_IN
Incurred Claims in Experience Period (PMPM)	F16	Template Calculated	EXP_CLM_IN_PMPM
Risk Adjustment (Total)	E17	Input	EXP_RSK_ADJ_WK1
Risk Adjustment (PMPM)	F17	Template Calculated	EXP_RSK_ADJ_PMPM_WK1
Experience Period Premium (Total)	E18	Input	EXP_PRM
Experience Period Premium (PMPM)	F18	Template Calculated	EXP_PRM_PMPM
Experience Period Member Months	E19	Template Calculated	EXP_MM_WK1
Section II: Projections			
Experience Period Index Rate PMPM (Inpatient)	C24	Input	EXP_IDX_RT_INP
Experience Period Index Rate PMPM (Outpatient)	C25	Input	EXP_IDX_RT_OUT
Experience Period Index Rate PMPM (Professional)	C26	Input	EXP_IDX_RT_PROF
Experience Period Index Rate PMPM (Other Medical)	C27	Input	EXP_IDX_RT_OTH
Experience Period Index Rate PMPM (Capitation)	C28	Input	EXP_IDX_RT_CAP
Experience Period Index Rate PMPM (Prescriptions)	C29	Input	EXP_IDX_RT_RX
Experience Period Index Rate PMPM (Total)	C30	Template Calculated	EXP_IDX_RT_TOT
Year 1 Trend Cost (Inpatient)	D24	Input	YR1_TRND_CST_INP
Year 1 Trend Cost (Outpatient)	D25	Input	YR1_TRND_CST_OUT
Year 1 Trend Cost (Professional)	D26	Input	YR1_TRND_CST_PROF
Year 1 Trend Cost (Other Medical)	D27	Input	YR1_TRND_CST_OTH

Worksheet 1 Row Label			
Year 1 Trend Cost (Capitation)	D28	Input	YR1_TRND_CST_CAP
Year 1 Trend Cost (Prescriptions)	D29	Input	YR1_TRND_CST_RX
Year 1 Trend Utilization (Inpatient)	E24	Input	YR1_TRND_UTIL_INP
Year 1 Trend Utilization (Outpatient)	E25	Input	YR1_TRND_UTIL_OUT
Year 1 Trend Utilization (Professional)	E26	Input	YR1_TRND_UTIL_PROF
Year 1 Trend Utilization (Other Medical)	E27	Input	YR1_TRND_UTIL_OTH
Year 1 Trend Utilization (Capitation)	E28	Input	YR1_TRND_UTIL_CAP
Year 1 Trend Utilization (Prescriptions)	E29	Input	YR1_TRND_UTIL_RX
Year 2 Trend Cost (Inpatient)	F24	Input	YR2_TRND_CST_INP
Year 2 Trend Cost (Outpatient)	F25	Input	YR2_TRND_CST_OUT
Year 2 Trend Cost (Professional)	F26	Input	YR2_TRND_CST_PROF
Year 2 Trend Cost (Other Medical)	F27	Input	YR2_TRND_CST_OTH
Year 2 Trend Cost (Capitation)	F28	Input	YR2_TRND_CST_CAP
Year 2 Trend Cost (Prescriptions)	F29	Input	YR2_TRND_CST_RX
Year 2 Trend Utilization (Inpatient)	G24	Input	YR2_TRND_UTIL_INP
Year 2 Trend Utilization (Outpatient)	G25	Input	YR2_TRND_UTIL_OUT
Year 2 Trend Utilization (Professional)	G26	Input	YR2_TRND_UTIL_PROF
Year 2 Trend Utilization (Other Medical)	G27	Input	YR2_TRND_UTIL_OTH
Year 2 Trend Utilization (Capitation)	G28	Input	YR2_TRND_UTIL_CAP
Year 2 Trend Utilization (Prescriptions)	G29	Input	YR2_TRND_UTIL_RX
Trended EHB Allowed Claims Amount PMPM (Inpatient)	H24	Template Calculated	TRND_EHB_CLM_PMPM_INP
Trended EHB Allowed Claims Amount PMPM (Outpatient)	H25	Template Calculated	TRND_EHB_CLM_PMPM_OUT
Trended EHB Allowed Claims Amount PMPM (Professional)	H26	Template Calculated	TRND_EHB_CLM_PMPM_PROF
Trended EHB Allowed Claims Amount PMPM (Other Medical)	H27	Template Calculated	TRND_EHB_CLM_PMPM_OTH
Trended EHB Allowed Claims Amount PMPM (Capitation)	H28	Template Calculated	TRND_EHB_CLM_PMPM_CAP
Trended EHB Allowed Claims Amount PMPM (Prescriptions)	H29	Template Calculated	TRND_EHB_CLM_PMPM_RX
Trended EHB Allowed Claims Amount PMPM (Total)	H30	Template Calculated	TRND_EHB_CLM_PMPM_TOT
Morbidity Adjustment	F32	Input	MORBID_ADJ
Demographic Shift	F33	Input	DEM_SHIFT
Plan Design Changes	F34	Input	PLAN_DSGN_CHG
Other	F35	Input	OTH_ADJ
Adjusted Trended EHB Allowed Claims PMPM (Date)	D36	Template Calculated	ADJ_TRND_EHB_CLM_DT

Worksheet 1 Row Label			
Adjusted Trended EHB Allowed Claims PMPM for	F36	Template Calculated	ADJ_TRND_EHB_CLM_PMPM
Manual EHB Allowed Claims PMPM	F38	Input	MAN_EHB_CLM_PMPM
Applied Credibility %	F39	Input	APLD_CRED_PCT
Projected Index Rate for (Date)	D42	Template Calculated	PRJ_BEG_DT
Projected Index Rate for (PMPM)	F42	Template Calculated	PRJ_IDX_RT
Projected Index Rate for (Total)	G42	Template Calculated	PRJ_IDX_RT_TOT_WK1
Reinsurance (PMPM)	F43	Input	PRJ_REINS_PMPM_WK1
Reinsurance (Total)	G43	Template Calculated	PRJ_REINS_WK1
Risk Adjustment Payment/Charge (PMPM)	F44	Input	PRJ_RSK_ADJ_PMPM_WK1
Risk Adjustment Payment/Charge (Total)	G44	Template Calculated	PRJ_RSK_ADJ_TOT_WK1
Exchange User Fees	F45	Input	PRJ_EXCH_FEE_PCT
Exchange User Fees (Total)	G45	Template Calculated	PRJ_EXCH_FEE
Market Adjusted Index Rate (PMPM)	F46	Template Calculated	PRJ_MKT_ADJ_IDX_RT_WK1
Market Adjusted Index Rate (Aggregate)	G46	Template Calculated	TOT_PRJ_MKT_ADJ_IDX_RT
Projected Member Months	F48	Template Calculated	PRJ_MM_WK1
System Variables			
Template ID Number (IK)	N/A	System Generated	TEMPLATE_ID
Template Load Date	N/A	System Generated	LOAD_DT
Submission Status	N/A	System Generated	STATUS
Submission Status Date	N/A	System Generated	STATUS_DT
Submission Cycle	N/A	Input – System Interface	CYCLE

Table 2: Worksheet 2 Data Dictionary

Worksheet 2 Row Label			
Submission Tracking Number	N/A	System Generated	SUB_TRK_NUM
Company Name	N/A	Input (HIOS)	COMPANY
HIOS Issuer ID	D4	Template Calculated	ISSUER_ID
Effective Date of Rate Change(s)	D5	Template Calculated	EFF_DT
State	O3	Template Calculated	STATE
Market	O4	Template Calculated	MARKET
Section I: General Product and Plan Information			
Product Name	E10	Input	PROD_NAME

Worksheet 2 Row Label			
Product ID	E11	Input	PROD_ID
Plan Name	E12	Input	PLAN_NAME
Plan ID (Standard Component ID)	E13	Input	PLAN_ID
Metal	E14	Input	METAL
AV Metal Value	E15	Input	AV_METAL
Plan Category	E16	Input	PLAN_CAT
Plan Type	E17	Input	PLAN_TYPE
Exchange Plan?	E18	Input	EXCHANGE
Effective Date of Proposed Rates	E19	Input	EFF_DT_PLAN
Cumulative Rate Change % (over 12 months prior)	E20	Input	RT_CHG_CUM
Product Rate Increase %	E21	Template Calculated	RT_CHG_CUM_PROD
Submission Level Rate Increase %	E22	Template Calculated	RT_CHG_CUM_SUB
Section II: Experience Period and Current Plan Level Information			
Allowed Claims	E26	Input	EXP_TAC
Reinsurance	E27	Input	EXP_REINS
Member Cost Sharing	E28	Input	EXP_MMBR_CST_SHR
Cost Sharing Reduction	E29	Input	EXP_CSR
Incurred Claims	E30	Template Calculated	EXP_INC_CLM
Risk Adjustment Transfer Amount	E31	Input	EXP_RSK_ADJ
Premium	E32	Input	EXP_TP
Experience Period Member Months	E33	Input	EXP_MM
Current Enrollment	E34	Input	CUR_ENR
Current Premium PMPM	E35	Input	CUR_RATE_PMPM
Loss Ratio	E36	Template Calculated	EXP_LOSS_RATIO
Section II: Experience Period and Current Plan Level Information (Per Member Per Month)			
Allowed Claims (PMPM)	E38	Template Calculated	EXP_TAC_PMPM
Reinsurance (PMPM)	E39	Template Calculated	EXP_REINS_PMPM
Member Cost Sharing (PMPM)	E40	Template Calculated	EXP_MMBR_CST_SHR_PMPM
Cost Sharing Reduction (PMPM)	E41	Template Calculated	EXP_CSR_PMPM
Incurred Claims (PMPM)	E42	Template Calculated	EXP_INC_CLM_PMPM
Risk Adjustment Transfer Amount (PMPM)	E43	Template Calculated	EXP_RSK_ADJ_PMPM

Worksheet 2 Row Label			
Premium (PMPM)	E44	Template Calculated	EXP_TP_PMPM
Section III: Plan Adjustment Factors			
Market Adjusted Index Rate	E48	Template Calculated	MKT_ADJ_IDX_RT_WK1
AV and Cost Sharing Design of Plan	E49	Input	ADJ_FACT_AV_CS
Provider Network Adjustment	E50	Input	ADJ_FACT_PRV_NTWRK
Benefits in Addition to EHB	E51	Input	ADJ_FACT_NON_EHB
Administrative Expense	E53	Input	ADJ_FACT_ADMN
Taxes and Fees	E54	Input	ADJ_FACT_TAX
Profit & Risk Load	E55	Input	ADJ_FACT_RSK_LD
Catastrophic Adjustment	E56	Input	ADJ_FACT_CTSTRPHC
Plan Adjusted Index Rate	E57	Template Calculated	PRJ_PLN_ADJ_IDX_RT
Age Calibration Factor	E59	Template Calculated	CLBR_FCTR_AGE
Geographic Calibration Factor	E60	Template Calculated	CLBR_FCTR_GEO
Tobacco Calibration Factor	E61	Template Calculated	CLBR_FCTR_TOB
Calibrated Plan Adjusted Index Rate	E62	Template Calculated	CLBR_PLAN_ADJ_IDX_RT
Section IV: Projected Plan Level Information			
Allowed Claims	E66	Input	PRJ_TAC
Reinsurance	E67	Input	PRJ_REINS
Member Cost Sharing	E68	Input	PRJ_MMBR_CST_SHR
Cost Sharing Reduction	E69	Input	PRJ_CSR
Incurred Claims	E70	Template Calculated	PRJ_INC_CLM
Risk Adjustment Transfer Amount	E71	Input	PRJ_RSK_ADJ
Premium	E72	Input	PRJ_TP
Projected Member Months	E73	Input	PRJ_MM
Loss Ratio	E74	Template Calculated	PRJ_LOSS_RATIO
Section IV: Projected Plan Level Information (Per Member Per Month)			
Allowed Claims (PMPM)	E76	Template Calculated	PRJ_TAC_PMPM
Reinsurance (PMPM)	E77	Template Calculated	PRJ_REINS_PMPM
Member Cost Sharing (PMPM)	E78	Template Calculated	PRJ_MMBR_CST_SHR_PMPM
Cost Sharing Reduction (PMPM)	E79	Template Calculated	PRJ_CSR_PMPM
Incurred Claims (PMPM)	E80	Template Calculated	PRJ_INC_CLM_PMPM
Risk Adjustment Transfer Amount (PMPM)	E81	Template Calculated	PRJ_RSK_ADJ_PMPM

Worksheet 2 Row Label			
Premium (PMPM)	E82	Template Calculated	PRJ_TP_PMPM
System Variables			
Initial Rate Change[1]	N/A	System Generated	RT_CHG_CUM_INITIAL
Template ID Number	N/A	System Generated	TEMPLATE_ID
Template Load Date	N/A	System Generated	LOAD_DT
Submission Status	N/A	System Generated	STATUS
Submission Status Date	N/A	System Generated	STATUS_DT
Submission Cycle	N/A	Input	CYCLE
System Variables – Subject to Review Only[2]			
Final Determination	N/A	Reviewer Input	DETERMINATION

Table 3: Worksheet 3 Data Dictionary

Worksheet 3 Row Label			
Rating Area Data Collection			
Rating Area	A6	Input	RATE_AREA_ID
Rating Factor	B6	Input	R_AREA_FACT
Effective Date	N/A	Input (Wksh2)	EFF_DT
State	N/A	Input (Wksh2)	STATE
Market	N/A	Input (Wksh2)	MARKET
Company	N/A	Input (Wksh2)	COMPANY
Issuer ID	N/A	Input (Wksh2)	ISSUER_ID
System Generated			
Template ID Number	N/A	System Generated	TEMPLATE_ID
Template Load Date	N/A	System Generated	LOAD_DT
Status	N/A	System Generated	STATUS
Status Date	N/A	System Generated	STATUS_DT

[1] The initial rate change is the plan level cumulative rate change from the first template uploaded by the issuer for a proposed plan year.

[2] The Preliminary Consumer Justification, Reviewer Comments, and Final Consumer Justification, where applicable, are available at https://ratereview.healthcare.gov/.