2014 and 2015 Plan Years Only

Unified Rate Review (URR) Public Use File (PUF) Data Dictionary for the 2014 and 2015 Plan Years

Updated October 19, 2016.

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For more information on the data fields, please review the Unified Rate Review Template (URRT) Form and Instructions at https://www.cms.gov/cciio/Resources/Forms-Reports-and-Other-Resources/index.html#Review of Insurance Rates.

Table 1: Worksheet 1 Data Dictionary

Worksheet 1 Row Label	Template Cell Reference	Data Type	Column Name	Former Column Name
Submission Tracking Number	N/A	System Generated	SUB_TRK_NUM	SUBMSN_TRKNG_NUM
Effective Date of Rate Change(s)	E5	Input	EFF_DT	RATE_RVW_EFCTV_DT
State	H3	Input	STATE	STATE_ABRVTN
Market	H4	Input	MARKET	INS_MKT
Company Legal Name	E3	Input	COMPANY	CORP_LGL_NAME
HIOS Issuer ID	E4	Input	ISSUER_ID	ISSR_HIOS_ID
Section I: Experience Period Data				
Exp Prd (Beginning Date)	E12	Input	EXP_BEG_DT	EXPRNC_PRD_BGNNING_DT
Exp Prd (End Date)	G12	Template Calculated	EXP_END_DT	EXPRNC_PRD_ENDING_D
Premiums (net of MLR Rebate) in Exp Prd (Agg Amt)	F14	Input	EXP_PRM	PRM_NT_MLR_RBT_INXP
Premiums (net of MLR Rebate) in Exp Prd (PMPM)	G14	Template Calculated	EXP_PRM_PMPM	PRM_NT_MLR_RBT_INXP_PMPM
Premiums (net of MLR Rebate) in Exp Prd (% of Prem)	H14	Template Calculated	EXP_PRM_PCT	PRM_NT_MLR_RBT_INXP_PRD
Incurred Claims in Exp Prd (Agg Amt)	F15	Input	EXP_CLM_IN	INC_CLMS_INXP_PRD_CL_AM
Incurred Claims in Exp Prd (PMPM)	G15	Template Calculated	EXP_CLM_IN_PMPM	INC_CLMS_INXP_PRD_PMPM
Incurred Claims in Exp Prd (% of Prem)	H15	Template Calculated	EXP_CLM_IN_PCT	INC_CLMS_INXP_PRD_PC_PR
Allowed Claims (Agg Amt)	F16	Input	EXP_CLM	ALOWD_CLMS
Allowed Claims (PMPM)	G16	Template Calculated	EXP_CLM_PMPM	ALOWD_CLMS_PMPM
Allowed Claims (% of Prem)	H16	Template Calculated	EXP_CLM_PCT	ALOWD_CLMS_PCT
Index Rate of Exp Prd	G17	Input	EXP_IDX_RT	EXPRNC_PRD_IDX_RATE_PMPM
Exp Prd Member Months	F18	Input	EXP_MM_WK1	EXPRNC_PRD_MMBR_MOS
Section II: Projection Period				
Prj Prd (Start Date)	L21	Template Calculated	PRJ_BEG_DT	PROJCTN_PRD_STRT_DT
Prj Prd (End Date)	O21	Template Calculated	PRJ_END_DT	PROJCTN_PRD_END_DT
Mid-point to Mid-point, Exp to Prj	T21	Template Calculated	PRJ_MTHS	MIDPOINT_TO_MIDPOINT_MOS
Section II: Experience Period on Actual Experience Allowed				
Util Desc (Inpatient)	E24	Input	DESC_INP	TP_BNFT_INP_EXP_UT_DESC
Util Desc (Outpatient)	E25	Input	DESC_OUT	TP_BNFT_OUTP_EXP_UT_DESC
Util Desc (Professional)	E26	Input	DESC_PROF	TP_BNFT_PROF_EXP_UT_DESC

Worksheet 1 Row Label	Template Cell Reference	Data Type	Column Name	Former Column Name
Util Desc (Other Medical)	E27	Input	DESC_OTH	TP_BNFT_OTH_MED_EXP_UT_DESC
Util Desc (Capitation)	E28	Input	DESC_CAP	TP_BNFT_CAP_EXP_UT_DESC
Util Desc (Prescriptions)	E29	Input	DESC_RX	TP_BNFT_PRES_DR_EXP_UT_DESC
Util per 1,000 (Inpatient)	F24	Input	EXP_PER_1000_INP	TP_BNFT_INP_EX_PER_1000
Util per 1,000 (Outpatient)	F25	Input	EXP_PER_1000_OUT	TP_BNFT_OUTP_EX_PER_1000
Util per 1,000 (Professional)	F26	Input	EXP_PER_1000_PROF	TP_BNFT_PROF_EX_PER_1000
Util per 1,000 (Other Medical)	F27	Input	EXP_PER_1000_OTH	TP_BNFT_OTH_EX_PER_1000
Util per 1,000 (Capitation)	F28	Input	EXP_PER_1000_CAP	TP_BNFT_CAP_EX_PER_1000
Util per 1,000 (Prescriptions)	F29	Input	EXP_PER_1000_RX	TP_BNFT_PRES_DR_EX_PER_1000
Avg Cst/Srv (Inpatient)	G24	Input	EXP_CST_INP	TP_BNFT_INP_EX_AV_CS_SV
Avg Cst/Srv (Outpatient)	G25	Input	EXP_CST_OUT	TP_BNFT_OUTP_EX_AV_CS_SV
Avg Cst/Srv (Professional)	G26	Input	EXP_CST_PROF	TP_BNFT_PROF_EX_AV_CS_SV
Avg Cst/Srv (Other Medical)	G27	Input	EXP_CST_OTH	TP_BNFT_OTH_MED_EX_AV_CS_SV
Avg Cst/Srv (Capitation)	G28	Input	EXP_CST_CAP	TP_BNFT_CAP_EX_AV_CS_SV
Avg Cst/Srv (Prescriptions)	G29	Input	EXP_CST_RX	TP_BNFT_PRES_DR_EX_AV_CS_SV
PMPM (Inpatient)	H24	Template Calculated	EXP_PMPM_INP	TP_BNFT_INP_PMPM
PMPM (Outpatient)	H25	Template Calculated	EXP_PMPM_OUT	TP_BNFT_OUTP_PMPM
PMPM (Professional)	H26	Template Calculated	EXP_PMPM_PROF	TP_BNFT_PROF_PMPM
PMPM (Other Medical)	H27	Template Calculated	EXP_PMPM_OTH	TP_BNFT_OTH_MED_PMPM
PMPM (Capitation)	H28	Template Calculated	EXP_PMPM_CAP	TP_BNFT_CAP_PMPM
PMPM (Prescriptions)	H29	Template Calculated	EXP_PMPM_RX	TP_BNFT_PRES_DR_PMPM
PMPM (Total)	H30	Template Calculated	EXP_PMPM_TOT	TOT_XP_PRD_ACL_XP_A_PMPM
Section II: Adj't from Experience to Projection Period				
Pop'l risk Morbidity (Inpatient)	J24	Input	POP_RSK_MBD_INP	TP_BNFT_INP_POP_RSK_MOR
Pop'l risk Morbidity (Outpatient)	J25	Input	POP_RSK_MBD_OUT	TP_BNFT_OUTP_POP_RSK_MOR
Pop'l risk Morbidity (Professional)	J26	Input	POP_RSK_MBD_PROF	TP_BNFT_PROF_POP_RSK_MOR

Worksheet 1 Row Label	Template Cell Reference	Data Type	Column Name	Former Column Name
Pop'l risk Morbidity (Other Medical)	J27	Input	POP_RSK_MBD_OTH	TP_BNFT_OTH_MED_POP_RSK_MOR
Pop'l risk Morbidity (Capitation)	J28	Input	POP_RSK_MBD_CAP	TP_BNFT_CAP_POP_RSK_MOR
Pop'l risk Morbidity (Prescriptions)	J29	Input	POP_RSK_MBD_RX	TP_BNFT_PRES_DR_POP_RSK_MOR
Other (Inpatient)	K24	Input	PRJ_ADJ_OTH_INP	TP_BNFT_INP_OTH_ANT_CH
Other (Outpatient)	K25	Input	PRJ_ADJ_OTH_OUT	TP_BNFT_OUTP_OTH_ANT_CH
Other (Professional)	K26	Input	PRJ_ADJ_OTH_PROF	TP_BNFT_PROF_OTH_ANT_CH
Other (Other Medical)	K27	Input	PRJ_ADJ_OTH_OTH	TP_BNFT_OTH_MED_OTH_ANT_CH
Other (Capitation)	K28	Input	PRJ_ADJ_OTH_CAP	TP_BNFT_CAP_OTH_ANT_CH
Other (Prescriptions)	K29	Input	PRJ_ADJ_OTH_RX	TP_BNFT_PRES_DR_OTH_ANT_CH
Section II: Annualized Trend Factors				
Cost (Inpatient)	L24	Input	TRND_CST_INP	TP_BNFT_INP_ANN_CST
Cost (Outpatient)	L25	Input	TRND_CST_OUT	TP_BNFT_OUTP_ANN_CST
Cost (Professional)	L26	Input	TRND_CST_PROF	TP_BNFT_PROF_ANN_CST
Cost (Other Medical)	L27	Input	TRND_CST_OTH	TP_BNFT_OTH_MED_ANN_CST
Cost (Capitation)	L28	Input	TRND_CST_CAP	TP_BNFT_CAP_ANN_CST
Cost (Prescriptions)	L29	Input	TRND_CST_RX	TP_BNFT_PRES_DR_ANN_CST
Util (Inpatient)	M24	Input	TRND_UTL_INP	TP_BNFT_INP_ANN_UTL
Util (Outpatient)	M25	Input	TRND_UTL_OUT	TP_BNFT_OUTP_ANN_UTL
Util (Professional)	M26	Input	TRND_UTL_PROF	TP_BNFT_PROF_ANN_UTL
Util (Other Medical)	M27	Input	TRND_UTL_OTH	TP_BNFT_OTH_MED_ANN_UTL
Util (Capitation)	M28	Input	TRND_UTL_CAP	TP_BNFT_CAP_ANN_UTL
Util (Prescriptions)	M29	Input	TRND_UTL_RX	TP_BNFT_PRES_DR_ANN_UTL
Section II: Projections, before Credibility Adjustment				
Util per 1,000 (Inpatient)	O24	Template Calculated	PRJ_BC_PER_1000_INP	TP_BNFT_INP_PR_PER_1000**
Util per 1,000 (Outpatient)	O25	Template Calculated	PRJ_BC_PER_1000_OUT	TP_BNFT_OUTP_PR_PER_1000**

** Column incorrectly populated in previously released public use file.

Worksheet 1 Row Label	Template Cell Reference	Data Type	Column Name	Former Column Name
Util per 1,000 (Professional)	O26	Template Calculated	PRJ_BC_PER_1000_PROF	TP_BNFT_PROF_PR_PER_1000**
Util per 1,000 (Other Medical)	O27	Template Calculated	PRJ_BC_PER_1000_OTH	TP_BNFT_OTH_MED_PR_PER_1000**
Util per 1,000 (Capitation)	O28	Template Calculated	PRJ_BC_PER_1000_CAP	TP_BNFT_CAP_PR_PER_1000**
Util per 1,000 (Prescriptions)	O29	Template Calculated	PRJ_BC_PER_1000_RX	TP_BNFT_PRES_DR_PR_PER_1000**
Avg Cst/Srv (Inpatient)	P24	Template Calculated	PRJ_BC_CST_INP	TP_BNFT_INP_PR_AVG_SRVC**
Avg Cst/Srv (Outpatient)	P25	Template Calculated	PRJ_BC_CST_OUT	TP_BNFT_OUTP_PR_AVG_SRVC**
Avg Cst/Srv (Professional)	P26	Template Calculated	PRJ_BC_CST_PROF	TP_BNFT_PROF_PR_AVG_SRVC**
Avg Cst/Srv (Other Medical)	P27	Template Calculated	PRJ_BC_CST_OTH	TP_BNFT_OTH_MED_PR_AVG_SRVC**
Avg Cst/Srv (Capitation)	P28	Template Calculated	PRJ_BC_CST_CAP	TP_BNFT_CAP_PR_AVG_SRVC**
Avg Cst/Srv (Prescriptions)	P29	Template Calculated	PRJ_BC_CST_RX	TP_BNFT_PRES_DR_PR_AVG_SRVC**
PMPM (Inpatient)	Q24	Template Calculated	PRJ_BC_PMPM_INP	TP_BNFT_INP_PRJ_PMPM**
PMPM (Outpatient)	Q25	Template Calculated	PRJ_BC_PMPM_OUT	TP_BNFT_OUTP_PRJ_PMPM**
PMPM (Professional)	Q26	Template Calculated	PRJ_BC_PMPM_PROF	TP_BNFT_PROF_PRJ_PMPM**
PMPM (Other Medical)	Q27	Template Calculated	PRJ_BC_PMPM_OTH	TP_BNFT_OTH_MED_PRJ_PMPM**
PMPM (Capitation)	Q28	Template Calculated	PRJ_BC_PMPM_CAP	TP_BNFT_CAP_PRJ_PMPM**
PMPM (Prescriptions)	Q29	Template Calculated	PRJ_BC_PMPM_RX	TP_BNFT_PRES_DR_PRJ_PMPM**
PMPM (Total)	Q30	Template Calculated	PRJ_BC_PMPM_TOT	TOT_PRJ_BEF_CRD_ADJ_PMPM**
Section II: Credibility Manual				
Util per 1,000 (Inpatient)	R24	Input	CRD_PER_1000_INP	TP_BNFT_INP_CRD_PR_1000**
Util per 1,000 (Outpatient)	R25	Input	CRD_PER_1000_OUT	TP_BNFT_OUTP_CRD_PR_1000**
Util per 1,000 (Professional)	R26	Input	CRD_PER_1000_PROF	TP_BNFT_PROF_CRD_PR_1000**
Util per 1,000 (Other Medical)	R27	Input	CRD_PER_1000_OTH	TP_BNFT_OTH_MED_CRD_PR_1000**
Util per 1,000 (Capitation)	R28	Input	CRD_PER_1000_CAP	TP_BNFT_CAP_CRD_PR_1000**
Util per 1,000 (Prescriptions)	R29	Input	CRD_PER_1000_RX	TP_BNFT_PRES_DR_CRD_PR_1000**

Worksheet 1 Row Label	Template Cell Reference	Data Type	Column Name	Former Column Name
Avg Cst/Srv (Inpatient)	S24	Input	CRD_CST_INP	TP_BNFT_INP_CRD_AVG_SVC**
Avg Cst/Srv (Outpatient)	S25	Input	CRD_CST_OUT	TP_BNFT_OUTP_CRD_AVG_SVC**
Avg Cst/Srv (Professional)	S26	Input	CRD_CST_PROF	TP_BNFT_PROF_CRD_AVG_SVC**
Avg Cst/Srv (Other Medical)	S27	Input	CRD_CST_OTH	TP_BNFT_OTH_MED_CRD_AVG_SVC**
Avg Cst/Srv (Capitation)	S28	Input	CRD_CST_CAP	TP_BNFT_CAP_CRD_AVG_SVC**
Avg Cst/Srv (Prescriptions)	S29	Input	CRD_CST_RX	TP_BNFT_PRES_DR_CRD_AVG_SVC**
PMPM (Inpatient)	T24	Template Calculated	CRD_PMPM_INP	TP_BNFT_INP_CRD_PMPM**
PMPM (Outpatient)	T25	Template Calculated	CRD_PMPM_OUT	TP_BNFT_OUTP_CRD_PMPM**
PMPM (Professional)	T26	Template Calculated	CRD_PMPM_PROF	TP_BNFT_PROF_CRD_PMPM**
PMPM (Other Medical)	T27	Template Calculated	CRD_PMPM_OTH	TP_BNFT_OTH_MED_CRD_PMPM**
PMPM (Capitation)	T28	Template Calculated	CRD_PMPM_CAP	TP_BNFT_CAP_CRD_PMPM**
PMPM (Prescriptions)	T29	Template Calculated	CRD_PMPM_RX	TP_BNFT_PRES_DR_CRD_PMPM**
PMPM (Total)	T30	Template Calculated	CRD_PMPM_TOT	TOT_CREDIBILITY_MNL_PMPM**
Section III: Projected Experience				
Prj Allwd Exp Claims PMPM (Exp Cred)	Q32	Input	CRD_PCT	P_ALD_EXP_CLM_PMPM_CRD
Prj Allwd Exp Claims PMPM (Manual Rt Cred)	T32	Template Calculated	CRD_MNL_PCT	P_ALD_MNL_CLM_PMPM_CRD
Prj Allwd Exp Claims PMPM (After Cred)	V32	Template Calculated	PRJ_CLM_PMPM	PRJTD_ADJ_EXP_CLMS_PMPM
Prj Allwd Exp Claims PMPM (Prj Prd Tots)	X32	Template Calculated	PRJ_CLM	PRJTD_ALOWD_EXPRNC_CLMS
Paid to Allowed Avg Factor in Prj Prd	V33	Input	PRJ_PD_AL_FACT	P_ALD_AVG_FCTR_IN_PRJ_PRD
Prj Incrrd Clms, b/f ACA Rein & Risk Adj, PMPM	V34	Template Calculated	PRJ_CLM_IN_BEF_ACA_PMPM	PRJTD_INCRD_CLMS_BEF_ADJ
Prj Inurrd Clms, b/f ACA Rein & Risk Adj, PMPM (Prj Prd Tots)	X34	Template Calculated	PRJ_CLM_IN_BEF_ACA_PMPM_TOT	PR_INC_CL_BEF_ACA_PMPM_TOT**
Prj Risk Adj, PMPM (After Cred)	V35	Input	PRJ_RSK_ADJ_PMPM	PRJTD_RISK_ADJSTMTS_PMPM
Prj Risk Adj, PMPM (Prj Prd Tots)	X35	Template Calculated	PRJ_RSK_ADJ_WK1	PRJ_RISK_ADJST_PMPM_TOT
Prj Incrrd Clms, b/f rein rcv, net rein prm, PMPM (After Cred)	V36	Template Calculated	PRJ_CLM_IN_NET_REINS_PMPM	P_INC_CLM_B_RENS_RC_PMPM

Worksheet 1 Row Label	Template Cell Reference	Data Type	Column Name	Former Column Name
Prj Incrrd Clms, b/f rein rcv, net rein prm, PMPM (Prj Prd Tots)	X36	Template Calculated	PRJ_CLM_IN_NET_REINS	P_INC_CLM_B_REN_RC_PMPM_T
Prj ACA rein recov, net rein prm, PMPM (After Cred)	V37	Input	PRJ_REINS_PMPM	PRJD_ACA_REINS_RCVR_PMPM
Prj ACA rein recov, net rein prem, PMPM (Prj Prd Tots)	X37	Template Calculated	PRJ_ACA_REINS	PRJ_ACA_REIN_RCVR_PMPM_T
Prj Incurred Claims (After Cred)	V38	Template Calculated	PRJ_CLM_IN_PMPM	PRJTD_INCURRED_CLMS_PMPM
Prj Incurred Claims (Prj Prd Tots)	X38	Template Calculated	PRJ_CLM_IN	PR_INC_CL_PMPM_TOT
Admin Expense Load	T40	Input	PRJ_ADMIN_LD_PCT	ADMINV_EXPNS_LD
Admin Expense Load (After Cred)	V40	Template Calculated	PRJ_ADMIN_LD_PMPM	ADMINV_EXPNS_LD_PMPM
Admin Expense Load (Prj Prd Tots)	X40	Template Calculated	PRJ_ADMIN_LD	ADM_EXPNS_LD_PMPM_TOT
Profit & Risk Load	T41	Input	PRJ_RSK_LD_PCT	PRFT_AND_RISK_LD
Profit & Risk Load (After Cred)	V41	Template Calculated	PRJ_RSK_LD_PMPM	PRFT_AND_RISK_LD_PMPM
Profit & Risk Load (Prj Prd Tots)	X41	Template Calculated	PRJ_RSK_LD	PRFT_AND_RSK_LD_PMPM_TOT
Taxes & Fees	T42	Input	PRJ_TAX_PCT	TAXES_AND_FEES_PCT
Taxes & Fees (After Cred)	V42	Template Calculated	PRJ_TAX_PMPM	TAXES_AND_FEES_PMPM
Taxes & Fees (Prj Prd Tots)	X42	Template Calculated	PRJ_TAX	TAXES_AND_FEES_PMPM_TOT
SRP Gross Prm Avg. Rate, PMPM (After Cred)	V43	Template Calculated	PRJ_SRP_PRM_PMPM	S_RSK_PL_GPM_AVG_RT_PMPM
SRP Gross Prm Avg. Rate, PMPM (Prj Prd Tots)	X43	Template Calculated	PRJ_SRP_PRM	S_RSKPL_GPRM_AVG_RT_PMPM
Index Rate For Prj Prd (After Cred)	V44	Input	PRJ_IDX_RT	IDX_RATE_FOR_PROJCTN_PRD
% increase over Exp Prd (After Cred)	V45	Template Calculated	PRJ_IDX_INCR_PCT	PCT_INCRS_OVR_EXPRNC_PRD
% Increase, annualized (After Cred)	V46	Template Calculated	PRJ_IDX_INCR_ANN_PCT	PCT_INCRS_ANNIZED
Prj Member Months (Prj Prd Tots)	X47	Input	PRJ_MM_WK1	PRJTD_MMBR_MOS
System Variables				
Template ID Number	N/A	System Generated	TEMPLATE_ID	INS_RATE_FRCST_TMPLT_ID
Template Load Date	N/A	System Generated	LOAD_DT	AS_OF_DATE
Submission Status	N/A	System Generated	STATUS	STATUS_DESC
Submission Status Date	N/A	System Generated	STATUS_DT	LAST_MOD_DT
Submission Cycle	N/A	Input - System Interface	CYCLE	SPCFYING_PRD_CYC_TYPE

Table 2: Worksheet 2 Data Dictionary

Worksheet 2 Row Label	Template Cell Reference	Template Data Type	Column Name	Former Column Name
Submission Tracking Number	N/A	System Generated	SUB_TRK_NUM	SUBMSN_TRKNG_NUM
Effective Date of Rate Change(s)	I5	Input	EFF_DT	EFCTV_DT_OF_CH
Plan ID (Standard Component ID)	G19	Input	PLAN_ID	BASED_INS_PLAN_ID
Effective Date of Proposed Rates	G24	Input	EFF_DT_PLAN	EFCTV_DT_OF_PROP_RTS
State	Q3	Input	STATE	STATE_ABRVTN
Market	Q4	Input	MARKET	INS_MKT
Company Legal Name	I3	Input	COMPANY	CORP_LGL_NAME
HIOS Issuer ID	I4	Input	ISSUER_ID	ISSR_HIOS_ID
Section I: General Information				
Product	G12	Input	PROD_NAME	INS_PROD_NAME
Product ID	G13	Input	PROD_ID	INS_PROD_ID
Plan Name	G18	Input	PLAN_NAME	PLAN_NAME
Metal	G14	Input	METAL	INS_PLN_BNFT_METL_TIER
AV Metal Value	G15	Input	AV_METAL	AV_METL_VAL
AV Pricing Value	G16	Input	AV_PRICE	AV_PRCNG_VAL
Plan Type	G17	Input	PLAN_TYPE	PLAN_TYPE
Exchange Plan?	G20	Input	EXCHANGE	EXCHG_PLAN_IND
Hist Rate Incr - CY 2	G21	Input	RT_CHG_CY2_PROD	RATE_CHG_PCT_QTY_YR2
Hist Rate Incr - CY 1	G22	Input	RT_CHG_CY1_PROD	RATE_CHG_PCT_QTY_YR1
Hist Rate Incr - CY 0	G23	Input	RT_CHG_CY0_PROD	RATE_CHG_PCT_QTY_YR0
Rate Change % (over prior filing)	G25	Input	RT_CHG_PRIOR	RATE_CHG
Cumulative Rate Change % (over 12 months prior)	G26	Input	RT_CHG_CUM	RATE_CMLTV_CHG
Prj Per Rate Change % (over Exper. Prd)	G27	Template Calculated	RT_CHG_EXP	RATE_PRJTD_CHG
Product Threshold Rate Increase %	G28	Template Calculated	RT_CHG_CUM_PROD	WTED_AVG_PRD_RT_CHG_PCT
Section II: Components of Premium Increase (Plan)				
Inpatient	G33	Input	INCR_PMPM_INP	INP_PLN_RT_INC
Outpatient	G34	Input	INCR_PMPM_OUT	OUTP_PLN_RT_INC
Professional	G35	Input	INCR_PMPM_PROF	PROF_PLN_RT_INC
Prescription	G36	Input	INCR_PMPM_RX	PRES_DR_PLN_RT_INC

Worksheet 2 Row Label	Template Cell Reference	Template Data Type	Column Name	Former Column Name
Other	G37	Input	INCR_PMPM_OTH	OTHER_PLN_RT_INC
Capitation	G38	Input	INCR_PMPM_CAP	CAP_PLN_RT_INC
Administration	G39	Input	INCR_PMPM_ADM	ADMIN_PLN_RT_INC
Taxes & Fees	G40	Input	INCR_PMPM_TAX	TAX_FEE_PLN_RT_INC
Risk & Profit Charge	G41	Input	INCR_PMPM_RSK	RSK_PROF_CHG_PLN_RT_INC
Total Rate Increase	G42	Input	INCR_PMPM_TOT	PLAN_TOT_RATE_CHG
Member Cost Share Increase	G43	Input	INCR_CST_SHR_PMPM	PLAN_MMBR_CST_SHR_INCRS
Avg Current Rate PMPM	G46	Input	CUR_RATE_PMPM	PLN_AVG_CRNT_RATE_PER_PMPM
Prj Member Months	G47	Input	PRJ_MM_SEC2	PLAN_PRJTD_MMBR_MOS
Section III: Experience Period (Plan)				
Average Rate PMPM*	G54	Calculated	EXP_PRM_PMPM	EP_PL_AVG_RATE_PMPM
Member Months	G55	Input	EXP_MM	EP_PL_MMBR_MOS
Total Prm (TP)	G56	Input	EXP_TP	EP_PL_TOT_PRM
EHB Percent of TP	G57	Input	EXP_TP_EHB_PCT	PL_FLL_PR_OR_EHB_BS_OF_TP
State mandated benefits other than EHB	G58	Input	EXP_TP_MND_PCT	PL_ST_MDT_BNF_PRT_OTH_EHB
Other benefits portion of TP	G59	Input	EXP_TP_OTH_PCT	PL_OTHR_BNFTS_PRT_OF_TP
Total Allowed Claims (TAC)	G60	Input	EXP_TAC	EP_PL_TOT_ALOWD_CLMS
EHB Percent of TAC	G61	Input	EXP_TAC_EHB_PCT	EP_PL_FLL_PRT_EHB_BAS_TAC
State mandated benefits other than EHB	G62	Input	EXP_TAC_MND_PCT	PL_ST_MDT_BNF_PR_TAC_EHB
Other benefits portion of TAC	G63	Input	EXP_TAC_OTH_PCT	PL_OTH_BNF_PRTN_OF_TAC
Allowed Claims , not issuer's obligation:	G64	Input	EXP_TAC_NOT	EP_PL_ALD_CLM_NOT_ISSR_OBLG
Portion above payable by HHS, in dollars	G65	Input	EXP_TAC_HHS	PL_P_ABV_CLM_PBL_B_HHS_OBIP
Portion above payable by HHS, as %	G66	Input	EXP_TAC_HHS_PCT	PL_PRT_ABV_PYBL_B_HHS_OBIP
Total Incurred claims, payable with issuer funds	G67	Input	EXP_INC_CLM	PL_TOT_INC_CLM_PBL_WT_ISR_F

* Starting with the 2016 Plan Year, this field represents the Plan Adjusted Index Rate in the Experience Period. The corresponding column name starting with the 2016 Plan Year is EXP_PLN_ADJ_INDX.

Worksheet 2 Row Label	Template Cell Reference	Template Data Type	Column Name	Former Column Name
Net Amt of Rein	G69	Input	EXP_REIN	EP_PL_NET_REIN
Net Amt of Risk Adj	G70	Input	EXP_RSK_ADJ	EP_PL_NET_RISK_ADJSTMT
Incurred Claims PMPM	G72	Input	EXP_INC_CLM_PMPM	PL_INCURRED_CLMS_PMPM
Allowed Claims PMPM	G73	Input	EXP_ALWD_CLM_PMPM	EP_PL_ALOWD_CLMS_PMPM
EHB portion of Allowed Claims, PMPM	G74	Input	EXP_ALWD_CLM_EHB_PMPM	PL_EHB_PRN_ALWD_CLM_PMPM
Section IV: Projected (Plan)				
Plan Adjusted Index Rate	G80	Input	PRJ_PLN_ADJ_INDX	PT_PL_AVG_RATE_PMPM
Member Months	G81	Input	PRJ_MM	PT_PL_MMBR_MOS
Total Prm (TP)	G82	Input	PRJ_TP	PT_PL_TOT_PRM
EHB Percent of TP	G83	Input	PRJ_TP_EHB_PCT	PL_FLL_PRN_OR_EHB_BASIS_TP
State mandated benefits other than EHB	G84	Input	PRJ_TP_MND_PCT	PL_ST_MDT_BNF_PRT_OT_T_EHB
Other benefits portion of TP	G85	Input	PRJ_TP_OTH_PCT	PL_OTH_BNF_PRTN_OF_TP**
Total Allowed Claims (TAC)	G86	Input	PRJ_TAC	PT_PL_TOT_ALOWD_CLMS
EHB Percent of TAC	G87	Input	PRJ_TAC_EHB_PCT	PT_PL_FLL_PRT_EHB_BAS_TAC
State mandated benefits other than EHB	G88	Input	PRJ_TAC_MND_PCT	PL_ST_MDT_BNF_PRN_TAC_EHB
Other benefits portion of TAC	G89	Input	PRJ_TAC_OTH_PCT	PL_OTH_BNF_PRT_OF_TAC**
Allowed Claims , not issuer's obligation	G90	Input	PRJ_TAC_NOT	PT_PL_ALD_CLM_NOT_ISSR_OBLG
Portion above payable by HHS, in dollars	G91	Input	PRJ_TAC_HHS	PL_P_ALD_CLM_PBL_B_HHS_OBIP
Portion above payable by HHS, as %	G92	Input	PRJ_TAC_HHS_PCT	PL_PRT_ABV_PBL_B_HHS_OBOIP
Total Incurred claims, payable with issuer funds	G93	Input	PRJ_INC_CLM	PL_T_INC_CLM_PBL_WTH_ISR_F
Net Amt of Rein	G95	Input	PRJ_REIN	PT_PL_NET_REIN**
Net Amt of Risk Adj	G96	Input	PRJ_RSK_ADJ	PT_PL_NET_RISK_ADJSTMT**
Incurred Claims PMPM	G98	Input	PRJ_INC_CLM_PMPM	PL_INC_CLMS_PMPM
Allowed Claims PMPM	G99	Input	PRJ_ALWD_CLM_PMPM	PT_PL_ALOWD_CLMS_PMPM
EHB portion of Allowed Claims, PMPM	G100	Input	PRJ_ALWD_CLM_EHB_PMPM	PL_EHB_PRT_ALWD_CLM_PMPM
System Variables				

Worksheet 2 Row Label	Template Cell Reference	Template Data Type	Column Name	Former Column Name
Initial Rate Change[†]	N/A	System Generated	RT_CHG_CUM_INITIAL	INITIAL_RATE_REQUEST
Template ID Number	N/A	System Generated	TEMPLATE_ID	INS_RATE_FRCST_TMPLT_ID
Template Load Date	N/A	System Generated	LOAD_DT	AS_OF_DATE
Submission Status	N/A	System Generated	STATUS	STATUS_DESC
Submission Status Date	N/A	System Generated	STATUS_DT	LAST_MOD_DT
Submission Cycle	N/A	Input - System Interface	CYCLE	SPCFYING_PRD_CYC_TYPE_CD_NAME
System Variables – Subject to Review Only[‡]				
Final Determination	N/A	Input - System Interface	DETERMINATION	INS_JST_STUS_CD
Modified Rate Change[§]	N/A	Input - System Interface	RT_CHG_CUM_PROD_MOD	MODIFIED_RATE_CHANGE

[†] The initial rate change is the plan level cumulative rate change from the first template uploaded by the issuer in a given plan year. If an issuer revises the template more than once during a submission cycle, then RT_CHG_CUM_INITIAL displays highest value of the plan level cumulative rate change from all interim revisions prior to the final submission.

[‡] The Preliminary Consumer Justification, Reviewer Comments, and Final Consumer Justification, where applicable, can be found at https://ratereview.healthcare.gov/.

[§] The insurance regulator may enter a modified rate for a product that is subject to review. The value of this field is limited because some regulators enter the initial rate that was modified, whereas others enter the final rate.