2003 ESTIMATED DATA LINE COUNTS - (ALL FIGURES ARE ESTIMATES BASED ON SAMPLES)

NUMBER OF RETURNS FILED FOR SELECTED LINES

Form **1040** Department of the Treasury—Internal Revenue Service **U.S. Individual Income Tax Return** **2003**

(99) IRS Use Only—Do not write or staple in this space.

TOTALS FOR ALL RETURNS FILED

For the year Jan. 1–Dec. 31, 2003, or other tax year beginning , 2003, ending , 20

OMB No. 1545-0074

Label

(See instructions on page 19.)

Use the IRS label. Otherwise, please print or type.

LABEL HERE

Your first name and initial	Last name: **Total of all returns filed = 130,423,626**
If a joint return, spouse's first name and initial: **1040 = 80,420,043**	Last name: **Electronically filed returns = 61,154,815**
Home address (number and street). If you have a P.O. box, see page 19. 1040A = 29,631,494	Apt. no.
City, town or post office, state, and ZIP code. If you have a foreign address, see page 19. 1040EZ = 20,372,089 (ZIP CODE) = 130,140,217	

Your social security number: 130,423,626

Spouse's social security number: 53,649,799

Important! You **must** enter your SSN(s) above.

Y= 6,942,871 Y= 10,510,898

Presidential Election Campaign (See page 19.)

Note. Checking "Yes" will not change your tax or reduce your refund. Do you, or your spouse if filing a joint return, want $3 to go to this fund? . . . ▶ ☐ Yes ☐ No ☐ Yes ☐ No

You **Spouse**

Filing Status

Check only one box.

57,002,781 **1** ☐ Single

51,510,779 **2** ☐ Married filing jointly (even if only one had income)

2,320,275 **3** ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶

19,506,611 **4** ☐ Head of household (with qualifying person). (See page 20.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶

83,179 **5** ☐ Qualifying widow(er) with dependent child. (See page 20.)

Exemptions

6a ☐ **Yourself.** If your parent (or someone else) can claim you as a dependent on his or her tax XFPT return, **do not** check box 6a . . . . . **No. of boxes checked on 6a and 6b** 172,284,599

b ☐ **Spouse** XFST . . . . . **No. of children on 6c who:**

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4)✓ if qualifying child for child tax credit (see page 21)
CHILDREN AT HOME	**44,895,002**	79,676,168	33,984,019
CHILDREN AWAY FROM HOME	737,774	947,042	**21,995,649**
PARENTS	**2,420,207**	2,821,351	**7,230,825**
OTHER DEPENDENTS	**3,876,971**	5,397,213	**1,815,944**
TOTAL DEPENDENTS	**48,944,202**	88,841,774	38,490,614

- **lived with you** 44,895,002
- **did not live with you due to divorce or separation (see page 21)** 737,774

Dependents on 6c not entered above

Add numbers on lines above ▶ 261,126,373

If more than five dependents, see page 21.

d Total number of exemptions claimed = **261,126,373**

Income

Attach Forms W-2 and W-2G here. Also attach Form(s) 1099-R if tax was withheld.

If you did not get a W-2, see page 22.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2 ** Depen. othr ernd income = 37,035		**7**	110,890,993
8a	**Taxable** interest. Attach Schedule B if required		**8a**	59,459,344
b	**Tax-exempt** interest. **Do not** include on line 8a	**8b** 4,524,955		
9a	Ordinary dividends. Attach Schedule B if required		**9a**	30,475,097
b	Qualified dividends (see page 23)	**9b** 22,449,379		
10	Taxable refunds, credits, or offsets of state and local income taxes (see page 23)		**10**	24,655,907
11	Alimony received		**11**	431,368
12	Business income or (loss). Attach Schedule C or C-EZ cap gain distrib. = 1,095,371		**12**	19,415,648
13a	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐		**13a**	21,889,687
b	If box on 13a is checked, enter post-May 5 capital gain distributions	**13b** **748,350**		
14	Other gains or (losses). Attach Form 4797		**14**	1,753,860
15a	IRA distributions **15a** 9,240,253	**b** Taxable amount (see page 25)	**15b**	8,611,702
16a	Pensions and annuities **16a** 24,767,067	**b** Taxable amount (see page 25)	**16b**	22,822,842
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		**17**	14,824,475
18	Farm income or (loss). Attach Schedule F		**18**	1,997,116
19	Unemployment compensation		**19**	10,065,230
20a	Social security benefits **20a** 14,120,202	**b** Taxable amount (see page 27)	**20b**	10,975,002
21	Other income. List type and amount (see page 27)		**21**	5,703,893
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		**22**	130,171,008

Total Of All Returns Filed

Adjusted Gross Income

23	Educator expenses (see page 29)	**23**	3,240,673	
24	IRA deduction (see page 29)	**24**	3,418,494	
25	Student loan interest deduction (see page 31)	**25**	6,953,370	
26	Tuition and fees deduction (see page 32)	**26**	3,571,154	
27	Moving expenses. Attach Form 3903	**27**	1,023,888	
28	One-half of self-employment tax. Attach Schedule SE	**28**	15,373,279	
29	Self-employed health insurance deduction (see page 33)	**29**	3,802,277	
30	Self-employed SEP, SIMPLE, and qualified plans	**30**	1,208,801	
31	Penalty on early withdrawal of savings	**31**	736,121	
32a	Alimony paid **b** Recipient's SSN ▶ 588,285	**32a**	587,368	
33	Add lines 23 through 32a		**33**	30,382,069
34	Subtract line 33 from line 22. This is your **adjusted gross income** ▶		**34**	130,175,031

Foreign earn. inc. excl. = 306,393

Net operat. loss = 712,076

Gambling inc. = 1,539,947

Stock Options = 9,005

Foreign housing ded. = 1,491

33 Archer MSA = 67,347

33 Bus Exp. = 5,310

33 Other Adj. = 272,647

2003 ESTIMATED DATA LINE COUNTS - (ALL FIGURES ARE ESTIMATES BASED ON SAMPLES)

NUMBER OF RETURNS FILED FOR SELECTED LINES **TOTALS FOR ALL RETURNS FILED**

Tax and Credits

Standard Deduction for—

- People who checked any box on line 36a or 36b **or** who can be claimed as a dependent, see page 34.
- All others:

Single or Married filing separately, $4,750

Married filing jointly or Qualifying widow(er), $9,500

Head of household, $7,000

35	Amount from line 34 (adjusted gross income)			35	
36a	Check if: ☐ **You** were born before January 2, 1939, ☐ Blind. ☐ **Spouse** was born before January 2, 1939, ☐ Blind. **Total boxes checked** ▶ 36a				Basic Stand. Ded. = 84,643,281 Add. Stand. Ded. = 11,200,647
b	If you are married filing separately and your spouse itemizes deductions, or you were a dual-status alien, see page 34 and check here ▶ 36b ☐	597,897			
37	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)			37	43,949,591
38	Subtract line 37 from line 35	Itemized Ded. Elect. Ind.= 114,374		38	114,402,877
39	If line 35 is $104,625 or less, multiply $3,050 by the total number of exemptions claimed on line 6d. If line 35 is over $104,625, see the worksheet on page 35			39	119,723,276
40	**Taxable income.** Subtract line 39 from line 38. If line 39 is more than line 38, enter -0-			40	101,392,812
41	**Tax** (see page 36). Check if any tax is from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972			41	101,386,201
42	**Alternative minimum tax** (see page 38). Attach Form 6251			42	2,357,975
43	Add lines 41 and 42	Dep. Status Ind= 9,664,679		43	101,412,777
44	Foreign tax credit. Attach Form 1116 if required	44	4,145,174		51a F8396 = 53,922
45	Credit for child and dependent care expenses. Attach Form 2441	45	6,313,297		**51b F8859 = 8,099**
46	Credit for the elderly or the disabled. Attach Schedule R	46	123,147		52a F3800 = 262,738
47	Education credits. Attach Form 8863	47	7,298,227		52b F8801 = 250,605
48	Retirement savings contributions credit. Attach Form 8880	48	5,296,688		52c F8844 =22,553
49	Child tax credit (see page 40)	49	25,672,254		**52c Fuel Source = 6,435**
50	Adoption credit. Attach Form 8839	50	63,980		52c F8884 = 2,665
51	Credits from: **a** ☐ Form 8396 **b** ☐ Form 8859	51			52c Rate Red. = 429,516
52	Other credits. Check applicable box(es): **a** ☐ Form 3800 **b** ☐ Form 8801 **c** ☐ Specify _____	52			52c Other = 63,897
53	Add lines 44 through 52. These are your **total credits**			53	39,247,449
54	Subtract line 53 from line 43. If line 53 is more than line 43, enter -0-			54	91,109,363

Other Taxes

55	Self-employment tax. Attach Schedule SE			55	15,373,279
56	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137			56	557,717
57	Tax on qualified plans, including IRAs, and other tax-favored accounts. Attach Form 5329 if required			57	4,877,670
58	Advance earned income credit payments from Form(s) W-2			58	142,694
59	Household employment taxes. Attach Schedule H			59	240,601
60	Add lines 54 through 59. This is your **total tax**	Recapture Tax= 15,797 Other Taxes= 387,285		60	97,875,142

Payments

If you have a qualifying child, attach Schedule EIC.

61	Federal income tax withheld from Forms W-2 and 1099	61	114,861,706		
62	2003 estimated tax payments and amount applied from 2002 return	62	11,576,213		
63	**Earned income credit (EIC)**	EIC Error = 537,822 63	22,024,227		67a F2439 = 12,717
64	Excess social security and tier 1 RRTA tax withheld (see page 56)	64	1,121,141		67b F4136 = 349,860
65	Additional child tax credit. Attach Form 8812	65	12,570,455		67c F8885 = 17,834
66	Amount paid with request for extension to file (see page 56)	66	1,333,579		
67	Other payments from: **a** ☐ Form 2439 **b** ☐ Form 4136 **c** ☐ Form 8885	67			
68	Add lines 61 through 67. These are your **total payments**			68	123,461,513

Refund

Direct deposit? See page 56 and fill in 70b, 70c, and 70d.

69	If line 68 is more than line 60, subtract line 60 from line 68. This is the amount you **overpaid**			69	105,361,848
70a	Amount of line 69 you want **refunded to you**			70a	102,004,984
b	Routing number	DIRDEP = 48,192,435	▶ **c** Type: ☐ Checking ☐ Savings		**Electronic Refund Returns = 13,629 681**
d	Account number				
71	Amount of line 69 you want **applied to your 2004 estimated tax** ▶	71	5,199,186		

Amount You Owe

72	**Amount you owe.** Subtract line 68 from line 60. For details on how to pay, see page 57 ▶			72	21,072,333
73	Estimated tax penalty (see page 58)	73	4,829,886		

Total Of All Returns Filed

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 58)? ☐ **Yes.** Complete the following. ☐ **No**

Designee's name ▶ 48,118,867 Phone no. ▶ ( ) Personal identification number (PIN) ▶

Sign Here

Joint return? See page 20. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number
			( )
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's SSN or PTIN
Paid Prep = 78,752,670			
Firm's name (or yours if self-employed), address, and ZIP code		EIN	
		Phone no. ( )	