2004 ESTIMATED DATA LINE COUNTS - (ALL FIGURES ARE ESTIMATES BASED ON SAMPLES)

NUMBER OF RETURNS FILED FOR SELECTED LINES

Form **1040** Department of the Treasury—Internal Revenue Service **U.S. Individual Income Tax Return** **2004**

TOTALS FOR ALL RETURNS FILED
(99) IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2004, or other tax year beginning , 2004, ending , 20

OMB No. 1545-0074

Label (See instructions on page 16.) **Use the IRS label.** Otherwise, please print or type.

LABEL HERE

Your first name and initial	Last name **Totals of all returns filed = 132,226,042**
If a joint return, spouse's first name and initial **1040 = 80,603,689**	Last name **Electronically filed returns = 68,380,152**
Home address (number and street). If you have a P.O. box, see page 16. **1040A = 30,572,631**	Apt. no.
City, town or post office, state, and ZIP code. If you have a foreign address, see page 16. **1040EZ = 21,049,772**	

Your social security number 132,226,042

Spouse's social security number 54,428,941

Important! You **must** enter your SSN(s) above.

Y = *6,492,841 **You** Y = **10,241,121 **Spouse**

Presidential Election Campaign (See page 16.) **Note.** Checking "Yes" will not change your tax or reduce your refund. Do you, or your spouse if filing a joint return, want $3 to go to this fund? ▶ ☐ Yes ☐ No ☐ Yes ☐ No

Filing Status Check only one box. 58,067,165 / 51,975,649 / 2,453,292

1 ☐ Single 19,647,748
2 ☐ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶ Spouse not filing = 2,427,003
4 ☐ Head of household (with qualifying person). (See page 17.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child (see page 17) = 82,188

Exemptions

6a ☐ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a 122,509,974
b ☐ **Spouse** 52,001,938 . . . . No. of returns (below) No. of exem. (below).

Boxes checked on 6a and 6b Exem. = 174,511,913

No. of children on 6c who:
- **lived with you** Returns = 45,133,170 Exem. = 80,018,254
- **did not live with you due to divorce or separation (see page 18)** Returns = 746,595 Exem. = 955,356

Dependents on 6c not entered above

Total returns = 122,509,974

Add numbers on lines above Total exem. = 263,896,304

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4)✓ if qualifying child for child tax credit (see page 18)
CHILDREN AT HOME	45,133,170	80,018,254	34,284,584
CHILDREN AWAY FROM HOME	746,595	955,356	22,141,703
PARENTS	2,398,364	2,778,122	7,306,111
TOTAL DEPENDENTS	49,372,586	89,384,392	38,877,148

If more than four dependents, see page 18.

d Total number of exemptions claimed = 263,896,304

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 19.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2 **** depen. othr ernd inc = 30,613**			7	112,369,812
8a	**Taxable** interest. Attach Schedule B if required			8a	57,605,888
b	**Tax-exempt** interest. **Do not** include on line 8a	8b	4,416,851		
9a	Ordinary dividends. Attach Schedule B if required			9a	30,687,178
b	Qualified dividends (see page 20)	9b	24,549,867		
10	Taxable refunds, credits, or offsets of state and local income taxes (see page 20)			10	23,621,296
11	Alimony received			11	439,608
12	Business income or (loss). Attach Schedule C or C-EZ **13* cap gain distrib. = 2,878,263**			12	20,252,079
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐			13	22,388,659
14	Other gains or (losses). Attach Form 4797			14	1,749,934
15a	IRA distributions	15a	9,516,936	15b	8,913,846
16a	Pensions and annuities	16a	25,130,018	16b	23,123,390
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E			17	15,191,999
18	Farm income or (loss). Attach Schedule F			18	2,004,898
19	Unemployment compensation			19	9,094,911
20a	Social security benefits	20a	14,759,589	20b	11,691,859
21	Other income. List type and amount (see page 24)			21	5,891,550
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶			22	131,924,074

Adjusted Gross Income

23	Educator expenses (see page 26)	23	3,402,468		
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	105,135		
25	IRA deduction (see page 26)	25	3,330,763		
26	Student loan interest deduction (see page 28)	26	7,527,249		
27	Tuition and fees deduction (see page 29)	27	4,710,253		
28	Health savings account deduction. Attach Form 8889	28	90,857		
29	Moving expenses. Attach Form 3903	29	1,096,436		
30	One-half of self-employment tax. Attach Schedule SE	30	15,920,203		
31	Self-employed health insurance deduction (see page 30)	31	3,883,687		
32	Self-employed SEP, SIMPLE, and qualified plans	32	1,201,332		
33	Penalty on early withdrawal of savings	33	780,327		
34a	Alimony paid b Recipient's SSN ▶ 574,109	34a	574,001		
35	Add lines 23 through 34a			35	32,153,965
36	Subtract line 35 from line 22. This is your **adjusted gross income** ▶			36	***131,921,304

21 Foreign earn. inc. excl. = 295,313
21 Net operat. loss = 829,838
21 Gambling inc. = 1,708,598
21 Stock options = 8,072
35 Foreign housing ded. = 3,352
35 Archer MSA = 32,334
35 Other adj. = 188,210

Total of all Returns Filed

* Number of returns with one election yes box checked ** Number of returns with both yes boxes checked

*** Returns that reported an exact $0.00 adjusted gross income were not included in this item

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NUMBER OF RETURNS FILED FOR SELECTED LINES

Form 1040 (2004) a = 16,961,346 b = 6,829,243 c = 262,974 d = 72,450 Page **2**

Tax and Credits

37	Amount from line 36 (adjusted gross income)		37	
38a	Check if: [a] **You** were born before January 2, 1940, [c] Blind. [b] **Spouse** was born before January 2, 1940, [d] Blind. **Total boxes checked** ▶ 38a			Basic Stand. Ded. = 84,016,753 Add. Stand. Ded. = 10,985,079
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 31 and check here ▶ 38b	663,177		
39	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)		39	46,335,237
40	Subtract line 39 from line 37	Itemized Ded. Elect. Ind. = 132,982	40	116,042,570
41	If line 37 is $107,025 or less, multiply $3,100 by the total number of exemptions claimed on line 6d. If line 37 is over $107,025, see the worksheet on page 33		41	121,244,489
42	**Taxable income.** Subtract line 41 from line 40. If line 41 is more than line 40, enter -0-		42	102,737,959
43	**Tax** (see page 33). Check if any tax is from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972		43	102,721,593
44	**Alternative minimum tax** (see page 35). Attach Form 6251		44	3,096,299
45	Add lines 43 and 44	Dep. Status Ind = 9,716,067 ▶	45	102,740,921
46	Foreign tax credit. Attach Form 1116 if required	4,700,259		53a F8396 = 51,477
47	Credit for child and dependent care expenses. Attach Form 2441	6,316,649		
48	Credit for the elderly or the disabled. Attach Schedule R	107,914		54a F3800 = 248,506
49	Education credits. Attach Form 8863	7,180,884		54b F8801 = 274,596
50	Retirement savings contributions credit. Attach Form 8880	5,288,732		54c F8844 = 27,845
51	Child tax credit (see page 37)	25,988,711		54c Fuel Source = 3,353
52	Adoption credit. Attach Form 8839	71,136		54c F8884 = 685
53	Credits from: **a** ☐ Form 8396 **b** ☐ Form 8859			54c Other = 46,910
54	Other credits. Check applicable box(es): **a** ☐ Form 3800 **b** ☐ Form 8801 **c** ☐ Specify			
55	Add lines 46 through 54. These are your **total credits**		55	39,841,978
56	Subtract line 55 from line 45. If line 55 is more than line 45, enter -0- ▶		56	90,876,672

Standard Deduction for—

- People who checked any box on line 38a or 38b **or** who can be claimed as a dependent, see page 31.
- All others:

Single or Married filing separately, $4,850

Married filing jointly or Qualifying widow(er), $9,700

Head of household, $7,150

Other Taxes

57	Self-employment tax. Attach Schedule SE	57	15,920,203
58	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137	58	517,609
59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	4,924,584
60	Advance earned income credit payments from Form(s) W-2	60	142,639
61	Household employment taxes. Attach Schedule H	61	243,702
62	Add lines 56 through 61. This is your **total tax** ▶ Recapture Tax = 41,161 Other Taxes = 471,193	62	98,115,557

Payments

63	Federal income tax withheld from Forms W-2 and 1099	63	116,312,978	
64	2004 estimated tax payments and amount applied from 2003 return	64	10,996,504	
65a	**Earned income credit (EIC)** EIC error = 216,917	65a	22,269,577	
b	Nontaxable combat pay election ▶ 65b 10,024			
66	Excess social security and tier 1 RRTA tax withheld (see page 54)	66	1,242,604	
67	Additional child tax credit. Attach Form 8812	67	14,528,434	
68	Amount paid with request for extension to file (see page 54)	68	1,518,779	
69	Other payments from: **a** ☐ Form 2439 **b** ☐ Form 4136 **c** ☐ Form 8885	69		
70	Add lines 63, 64, 65a, and 66 through 69. These are your **total payments** ▶	70	124,989,700	

If you have a qualifying child, attach Schedule EIC.

69a F2439 = 9,608
69b F4136 = 345,020
69c F8885 = 16,314

Refund

Direct deposit? See page 54 and fill in 72b, 72c, and 72d.

71	If line 70 is more than line 62, subtract line 62 from line 70. This is the amount you **overpaid**	71	103,706,648	
72a	Amount of line 71 you want **refunded to you** ▶	72a	100,674,244	
b	Routing number DIRDEP = 51,587,555 ▶ **c** Type: ☐ Checking ☐ Savings			**Electronic Refund Returns = 10,609,825**
d	Account number			
73	Amount of line 71 you want **applied to your 2005 estimated tax** ▶	73	4,314,593	

Amount You Owe

74	**Amount you owe.** Subtract line 70 from line 62. For details on how to pay, see page 55 ▶	74	24,452,350	
75	Estimated tax penalty (see page 55)	75	5,641,853	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 56)? ☐ **Yes.** Complete the following. ☐ **No**

Designee's name ▶ **52,658,379** Phone no. ▶ ( ) Personal identification number (PIN) ▶

Sign Here

Joint return? See page 17. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number
			( )
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	

Paid Preparer's Use Only

Preparer's signature = 78,417,635	Date	Check if self-employed ☐	Preparer's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code		EIN	
		Phone no. ( )	

Total of all Returns Filed

Form **1040** (2004)