2008 ESTIMATED DATA LINE COUNTS - (ALL FIGURES ARE ESTIMATES BASED ON SAMPLES)
NUMBER OF RETURNS FILED FOR SELECTED LINES

13

Form 1040

Department of the Treasury—Internal Revenue Service

U.S. Individual Income Tax Return 2008

(99)   IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2008, or other tax year beginning   , 2008, ending   , 20

OMB No. 1545-0074

Label (See instructions on page 14.) **Use the IRS label.** Otherwise, please print or type.

LABEL HERE

Your first name and initial   Last name
Total of all returns filed = 142,450,569

Your social security number
142,450,569

If a joint return, spouse's first name and initial   Last name
1040 = 84,317,993   Electronically Filed Returns = 95,243,204

Spouse's social security number
56,372,881

Home address (number and street). If you have a P.O. box, see page 14.   Apt. no.
1040A = 36,280,305

▲ You **must** enter your SSN(s) above. ▲

City, town or post office, state, and ZIP code. If you have a foreign address, see page 14.
1040EZ = 21,852,270

Checking a box below will not
Y = *5,399,547   Y = **8,318,790

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund (see page 14) ▶ ☐ **You** ☐ **Spouse**

Filing Status
Check only one box

64,896,521 **1** ☐ Single
53,655,844 **2** ☐ Married filing jointly (even if only one had income)
2,717,037 **3** ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
82,276 **5** ☐ Qualifying widow(er) with dependent child (see page 16)
21,098,890 **4** ☐ Head of household (with qualifying person). (See page 15.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶

Exemptions

If more than four dependents, see page 17.

		(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see page 17)
6a ☐ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a 132,896,324				
b ☐ **Spouse** 53,674,082				
c Dependents: (1) First name Last name				
CHILDREN AT HOME		47,279,066	83,438,802	36,556,771
CHILDREN AWAY FROM HOME		572,555	723,038	23,534,015
PARENTS		2,760,340	3,304,077	8,171,057
OTHER DEPENDENTS		5,924,210	8,896,066	2,361,919
d Total number of exemptions claimed Returns = See 6a Exem. = 282,928,837				

Boxes checked on 6a and Returns = 132,896,324
No. of children on 6c who Exem. = 186,566,853
● lived with Returns = 47,279,066 Exem. = 83,438,802
● did not live with you due to Returns = 572,555 or separation (see page) Exem. = 723,038
Dependents on 6c not entered above
Add numbers on lines above ▶ ☐

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 21.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7 Wages, salaries, tips, etc. Attach Form(s) W-2 Depend. other earned inc. = 61,261	**7**	119,578,500	
8a **Taxable** interest. Attach Schedule B if required	**8a**	62,449,609	
b **Tax-exempt** interest. **Do not** include on line 8a **8b** 6,453,113			
9a Ordinary dividends. Attach Schedule B if required	**9a**	31,043,113	
b Qualified dividends (see page 21) **9b** 26,409,275			
10 Taxable refunds, credits, or offsets of state and local income taxes (see page 22)	**10**	22,819,648	
11 Alimony received	**11**	436,700	
12 Business income or (loss). Attach Schedule C or C-EZ 13b Cap Gain Distrib. = 3,321,856	**12**	22,111,687	
13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐	**13**	20,409,219	
14 Other gains or (losses). Attach Form 4797	**14**	1,722,608	
15a IRA distributions **15a** 12,052,397 **b** Taxable amount (see page 23)	**15b**	11,259,424	
16a Pensions and annuities **16a** 28,011,742 **b** Taxable amount (see page 24)	**16b**	25,540,246	
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	**17**	16,273,369	
18 Farm income or (loss). Attach Schedule F	**18**	1,948,054	
19 Unemployment compensation	**19**	9,532,896	
20a Social security benefits **20a** 24,066,883 **b** Taxable amount (see page 26)	**20b**	15,015,435	
21 Other income. List type and amount (see page 28)	**21**	6,786,526	
22 Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶	**22**	141,788,473	

(watermark: Total of All Returns Filed)

Adjusted Gross Income

23 Educator expenses (see page 28)	**23** 3,753,395	
24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	**24** 129,275	
25 Health savings account deduction. Attach Form 8889	**25** 835,619	
26 Moving expenses. Attach Form 3903	**26** 1,113,455	
27 One-half of self-employment tax. Attach Schedule SE	**27** 17,411,224	
28 Self-employed SEP, SIMPLE, and qualified plans	**28** 1,010,421	
29 Self-employed health insurance deduction (see page 29)	**29** 3,617,716	
30 Penalty on early withdrawal of savings	**30** 1,310,949	
31a Alimony paid **b** Recipient's SSN ▶ 579,391	**31a** 580,015	
32 IRA deduction (see page 30)	**32** 2,739,675	
33 Student loan interest deduction (see page 33)	**33** 9,135,508	
34 Tuition and fees deduction. Attach Form 8917	**34** 4,576,654	
35 Domestic production activities deduction. Attach Form 8903	**35** 501,755	
36 Add lines 23 through 31a and 32 through 35	**36**	35,773,805
37 Subtract line 36 from line 22. This is your **adjusted gross income** ▶	**37**	^141,800,197

21. Net Operat Loss = 920,078
21. Stock Options = ***7,730
21. Cancel. of debt = 341,992
21. For. earn inc. excl. = 371,885
21. Gambling inc. = 1,889,725

36. Archer MSA = 8,921
36. Housing ded. = 6,862
36. Other Adj. = 151,165

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see page 88.   Cat. No. 11320B   Form **1040** (2008)

* One election box checked   ** Both election boxes checked (counts each box separately)   *** Included in wages

^ Returns that reported an exact $0.00 adjusted gross income were not included in this item

Form 1040 (2008)   39a.   A= 19,906,803   B= 7,807,500   C= 301,665   D = 81,688   Page **2**

Tax and Credits

Line	Description	Count
38	Amount from line 37 (adjusted gross income)	38
39a	Check if: [A] **You** were born before January 2, 1944, [C] Blind. } **Total boxes** checked ▶ 39a / [B] **Spouse** was born before January 2, 1944, [D] Blind. }	
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here ▶ 39b	511,084
c	Check if standard deduction includes real estate taxes or disaster loss (see page 34) ▶ 39c	

Basic Stand. ded = 91,780,792
Add. Stand. ded = 12,523,644
Real Estate Tax ded. =15,723,821
Boxes checked = 16,661,559
Itmzed=48,167,223 Stand=91,780,792

Standard Deduction for—

• People who checked any box on line 39a, 39b, or 39c **or** who can be claimed as a dependent, see page 34.

• All others:

Single or Married filing separately, $5,450

Married filing jointly or Qualifying widow(er), $10,900

Head of household, $8,000

Line	Description	Count
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)	40
41	Subtract line 40 from line 38	41 123,533,612
42	If line 38 is over $119,975, or you provided housing to a Midwestern displaced individual, see page 36. Otherwise, multiply $3,500 by the total number of exemptions claimed on line 6d	42 132,896,324
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43 107,994,637
44	**Tax** (see page 36). Check if any tax is from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972	44 107,149,531
45	**Alternative minimum tax** (see page 39). Attach Form 6251	45 3,935,248
46	Add lines 44 and 45 ▶	46 107,201,197
47	Foreign tax credit. Attach Form 1116 if required	47 6,708,279
48	Credit for child and dependent care expenses. Attach Form 2441	48 6,587,103
49	Credit for the elderly or the disabled. Attach Schedule R	49 75,488
50	Education credits. Attach Form 8863	50 7,740,979
51	Retirement savings contributions credit. Attach Form 8880	51 5,961,299
52	Child tax credit (see page 42). Attach Form 8901 if required	52 25,173,769
53	Credits from Form: **a** ☐ 8396 **b** ☐ 8839 **c** ☐ 5695	53
54	Other credits from Form: **a** ☐ 3800 **b** ☐ 8801 **c** ☐ ____	54
55	Add lines 47 through 54. These are your **total credits**	55 42,392,934
56	Subtract line 55 from line 46. If line 55 is more than line 46, enter -0- ▶	56 95,188,516

53a F8396= 39,094
53b F8839= 88,628
53c F5695= 225,733
54a F3800= 303,756
54b F8801= 415,592
54c other= 8,754
54c AMV= 31,803
54c F8835= 304

Other Taxes

Line	Description	Count
57	Self-employment tax. Attach Schedule SE	57 17,411,224
58	Unreported social security and Medicare tax from Form: **a** ☐ 4137 **b** ☐ 8919	58 a= 178,990 b= 71,665
59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59 5,734,262
60	Additional taxes: **a** ☐ AEIC payments **b** ☐ Household employment taxes. Attach Schedule H	60 a= 140,253 b= 218,804
61	Add lines 56 through 60. This is your **total tax** Recapture Tax= 18,909 Other Taxes= 826,525 ▶	61 103,776,175

Payments

If you have a qualifying child, attach Schedule EIC.

Line	Description	Count
62	Federal income tax withheld from Forms W-2 and 1099	62 124,388,369
63	2008 estimated tax payments and amount applied from 2007 return	63 11,153,666
64a	**Earned income credit (EIC)**	64a 24,756,744
b	Nontaxable combat pay election 64b 10,590	
65	Excess social security and tier 1 RRTA tax withheld (see page 61)	65 1,464,021
66	Additional child tax credit. Attach Form 8812	66 18,160,498
67	Amount paid with request for extension to file (see page 61)	67 1,486,081
68	Credits from Form: **a** ☐ 2439 **b** ☐ 4136 **c** ☐ 8801 **d** ☐ 8885	68
69	First-time homebuyer credit. Attach Form 5405	69 1,203,566
70	Recovery rebate credit (see worksheet on pages 62 and 63)	70 27,841,723
71	Add lines 62 through 70. These are your **total payments** ▶	71 135,007,847

68a F2439= 90,333
68b F4136= 317,783
68c F8801= 288,093
68d F8885= 8,749

Refund

Direct deposit? See page 63 and fill in 73b, 73c, and 73d, or Form 8888.

Line	Description	Count
72	If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you **overpaid**	72 114,698,578
73a	Amount of line 72 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	73a 111,683,923
b	Routing number ▶ c Type: ☐ Checking ☐ Savings	
d	Account number 32,884,435	
74	Amount of line 72 you want **applied to your 2009 estimated tax** ▶ 74 4,861,285	

Amount You Owe

Line	Description	Count
75	**Amount you owe.** Subtract line 71 from line 61. For details on how to pay, see page 65 ▶	75 22,714,746
76	Estimated tax penalty (see page 65) 76 6,355,582	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 66)? ☐ **Yes.** Complete the following. ☐ **No**

Designee's name ▶ 58,703,389   Phone no. ▶ ( )   Personal identification number (PIN) ▶

Sign Here

Joint return? See page 15. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature | Date | Your occupation | Daytime phone number ( )

Spouse's signature. If a joint return, **both** must sign. | Date | Spouse's occupation

Paid Preparer's Use Only

Preparer's signature ▶ 82,216,269 | Date | Check if self-employed ☐ | Preparer's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code ▶ | EIN | Phone no. ( )

Form **1040** (2008)

Printed on recycled paper

(watermark: Total of All Returns Filed)

Form **5695**

Department of the Treasury
Internal Revenue Service

Residential Energy Efficient Property Credit

► **See instructions.**

► **Attach to Form 1040 or Form 1040NR.**

OMB No. 1545-0074

2008

Attachment Sequence No. **158**

Name(s) shown on return

Total Forms Filed = 250,467

Your social security number

Before you begin: Figure the amount of any District of Columbia first-time homebuyer credit you are claiming.

Note. *Skip lines 1 through 21 if you only have a* **credit carryforward from 2007.**

#	Description		Value			Value	
1	Qualified solar electric property costs	1	92,052				
2	Multiply line 1 by 30% (.30)	2	92,052				
3	Maximum credit amount	3	*$2,000*				
4	Enter the smaller of line 2 or line 3				4	92,052	
5	Qualified solar water heating property costs	5	61,339				
6	Multiply line 5 by 30% (.30)	6	61,339				
7	Maximum credit amount	7	*$2,000*				
8	Enter the smaller of line 6 or line 7				8	61,339	
9	Qualified fuel cell property costs	9	8,845				
10	Multiply line 9 by 30% (.30)	10	8,845				
11	Kilowatt capacity of property on line 9 above ► _____ . _____ X $1,000	11	11,060				
12	Enter the smaller of line 10 or line 11				12	8,841	
13	Qualified small wind energy property costs	13	5,104				
14	Multiply line 13 by 30% (.30)	14	5,104				
15	Kilowatt capacity of property on line 13 above ► _____ . _____ X $1,000	15	5,298				
16	Maximum credit amount	16	*$4,000*				
17	Enter the smallest of lines 14, 15, or 16				17	5,101	
18	Qualified geothermal heat pump property costs	18	58,502				
19	Multiply line 18 by 30% (.30)	19	58,502				
20	Maximum credit amount	20	*$2,000*				
21	Enter the smaller of line 19 or line 20				21	58,502	
22	Credit carryforward from 2007. Enter the amount, if any, from your 2007 Form 5695, line 34				22	22,390	
23	Add lines 4, 8, 12, 17, 21, and 22				23	220,211	
24	Enter the amount from Form 1040, line 46, or Form 1040NR, line 43	24					
25	**1040 filers:** Enter the total, if any, of your credits from Form 1040, lines 47 through 51; line 12 of the Line 11 worksheet in Pub. 972 (see instructions); Form 8396, line 11; Form 8839, line 18; and Form 8859, line 11. **1040NR filers:** Enter the amount, if any, from Form 1040NR, lines 44 through 46; line 12 of the Line 11 worksheet in Pub. 972 (see instructions); Form 8396, line 11; Form 8839, line 18; and Form 8859, line 11.	25	72,622				
26	Subtract line 25 from line 24. If zero or less, enter -0- here and on line 27				26	230,495	
27	**Residential energy efficient property credit.** Enter the smaller of line 23 or line 26 here and on Form 1040, line 53, or Form 1040NR, line 48, and check box c on that line				27	201,389	
28	Credit carryforward to 2009. If line 27 is less than line 23, subtract line 27 from line 23	28	44,985				

For Paperwork Reduction Act Notice, see instructions.   Cat. No. 13540P   Form **5695** (2008)

2008 ESTIMATED DATA LINE COUNTS - (ALL FIGURES ARE ESTIMATES BASED ON SAMPLES)
AMOUNTS OF SELECTED LINES FILED (IN THOUSANDS OF DOLLARS)

111

Form **1040**

Department of the Treasury—Internal Revenue Service

U.S. Individual Income Tax Return 2008

FLPD YR / MO

(99)   IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2008, or other tax year beginning   , 2008, ending   , 20

OMB No. 1545-0074

Label (See instructions on page 14.) **Use the IRS label.** Otherwise, please print or type.

L A B E L   H E R E

Your first name and initial   Last name
Total of all returns filed = 142,450,569

If a joint return, spouse's first name and initial   Last name
1040 = 84,317,993   Electronically Filed Returns = 95,243,204

Home address (number and street). If you have a P.O. box, see page 14.   Apt. no.
1040A = 36,280,305

City, town or post office, state, and ZIP code. If you have a foreign address, see page 14.
1040EZ = 21,852,270

Your social security number

Spouse's social security number

▲ You **must** enter your SSN(s) above. ▲

Checking a box below will not change your tax or refund.

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund (see page 14) ▶ ☐ **You** ☐ **Spouse**

Filing Status
Check only one box.

1 ☐ Single
2 ☐ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See page 15.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child (see page 16)

Exemptions

6a ☐ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a . . . .
b ☐ **Spouse** . . . .

c Dependents:

If more than four dependents, see page 17.

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✔ if qualifying child for child tax credit (see page 17)
			☐
			☐
			☐
			☐

d Total number of exemptions claimed . . . .

Boxes checked on 6a and 6b
No. of children on 6c who:
● lived with you
● did not live with you due to divorce or separation (see page 18)
Dependents on 6c not entered above
Add numbers on lines above ▶

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 21.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2 Depend. other earned inc. = 126,899	7	5,950,634,829
8a	**Taxable** interest. Attach Schedule B if required	8a	223,291,064
b	**Tax-exempt** interest. **Do not** include on line 8a . . . 8b 79,821,721		
9a	Ordinary dividends. Attach Schedule B if required	9a	219,330,668
b	Qualified dividends (see page 21) 9b 158,975,193		
10	Taxable refunds, credits, or offsets of state and local income taxes (see page 22) . .	10	27,569,478
11	Alimony received	11	8,779,355
12	Business income or (loss). Attach Schedule C or C-EZ 13b Cap Gain Distrib. = 2,693,831	12	264,234,283
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐	13	466,578,810
14	Other gains or (losses). Attach Form 4797	14	-7,811,362
15a	IRA distributions 15a 216,258,321 b Taxable amount (see page 23)	15b	162,150,226
16a	Pensions and annuities 16a 844,774,212 b Taxable amount (see page 24)	16b	506,269,008
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	418,055,577
18	Farm income or (loss). Attach Schedule F	18	-14,846,610
19	Unemployment compensation	19	43,674,694
20a	Social security benefits . 20a 415,587,419 b Taxable amount (see page 26)	20b	168,110,210
21	Other income. List type and amount (see page 28) -------------------------	21	34,267,297
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶	22	8,384,459,552

Adjusted Gross Income

23	Educator expenses (see page 28)	23	947,072	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	416,104	
25	Health savings account deduction. Attach Form 8889 . .	25	2,209,984	
26	Moving expenses. Attach Form 3903	26	3,003,231	
27	One-half of self-employment tax. Attach Schedule SE .	27	24,286,264	
28	Self-employed SEP, SIMPLE, and qualified plans . . .	28	20,261,952	
29	Self-employed health insurance deduction (see page 29)	29	21,193,681	
30	Penalty on early withdrawal of savings	30	389,043	
31a	Alimony paid b Recipient's SSN ▶	31a	9,621,349	
32	IRA deduction (see page 30)	32	11,665,532	
33	Student loan interest deduction (see page 33)	33	7,730,515	
34	Tuition and fees deduction. Attach Form 8917	34	11,001,733	
35	Domestic production activities deduction. Attach Form 8903	35	7,011,197	
36	Add lines 23 through 31a and 32 through 35	36	121,599,382	
37	Subtract line 36 from line 22. This is your **adjusted gross income** . . . . . ▶	37	8,262,860,170	

21. Net Operat Loss = 97,019,034
21. Stock Options = 404,412
21. Cancel. of debt = 4,192,002
21. For. earn inc. excl. = 22,891,602
21. Gambling inc. = 27,196,828

36. Archer MSA = 16,796
36. Housing ded. = 129,783
36. Other Adj. = 1,715,146

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see page 88.   Cat. No. 11320B   Form **1040** (2008)

*** Included in wages

Form 1040 (2008)   Page **2**

Tax and Credits

#	Description		Amount
38	Amount from line 37 (adjusted gross income)	**38**	
39a	Check if: ☐ **You** were born before January 2, 1944, ☐ Blind. **Total boxes** ☐ **Spouse** was born before January 2, 1944, ☐ Blind. checked ▶ **39a**		Basic Stand. ded =663,412,108 Add. Stand. ded =19,941,237 Real Estate Tax ded. =11,267,483
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here ▶ **39b** ☐		
c	Check if standard deduction includes real estate taxes or disaster loss (see page 34) ▶ **39c** ☐		
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin) .	**40**	Itmzed= 1,322,276,380 Stand=695,487,631
41	Subtract line 40 from line 38	**41**	6,485,665,094
42	If line 38 is over $119,975, or you provided housing to a Midwestern displaced individual, see page 36. Otherwise, multiply $3,500 by the total number of exemptions claimed on line 6d .	**42**	980,976,976
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	**43**	5,652,925,474
44	**Tax** (see page 36). Check if any tax is from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972	**44**	1,081,261,635
45	**Alternative minimum tax** (see page 39). Attach Form 6251	**45**	25,649,084
46	Add lines 44 and 45 . . . . ▶	**46**	1,106,932,583

Standard Deduction for—

● People who checked any box on line 39a, 39b, or 39c **or** who can be claimed as a dependent, see page 34.

● All others:

Single or Married filing separately, $5,450

Married filing jointly or Qualifying widow(er), $10,900

Head of household, $8,000

#	Description	#	Amount	Notes
47	Foreign tax credit. Attach Form 1116 if required	**47**	16,572,321	53a F8396= 43,319 54b F8859= 16,317 53b F8839= 353,493 53c F5695= 216,687 54a F3800= 1,649,280 54b F8801= 945,226 54c other= 27,729 54c AMV= 48,798 53c F8835= 1,664
48	Credit for child and dependent care expenses. Attach Form 2441	**48**	3,526,697	
49	Credit for the elderly or the disabled. Attach Schedule R . .	**49**	10,070	
50	Education credits. Attach Form 8863	**50**	7,632,594	
51	Retirement savings contributions credit. Attach Form 8880 .	**51**	977,386	
52	Child tax credit (see page 42). Attach Form 8901 if required .	**52**	30,537,638	
53	Credits from Form: **a** ☐ 8396 **b** ☐ 8839 **c** ☐ 5695 .	**53**		
54	Other credits from Form: **a** ☐ 3800 **b** ☐ 8801 **c** ☐	**54**		
55	Add lines 47 through 54. These are your **total credits**	**55**	62,626,419	
56	Subtract line 55 from line 46. If line 55 is more than line 46, enter -0- . . . . . ▶	**56**	1,044,306,164	

Other Taxes

#	Description	#	Amount	
57	Self-employment tax. Attach Schedule SE	**57**	48,564,239	
58	Unreported social security and Medicare tax from Form: **a** ☐ 4137 **b** ☐ 8919	**58**	a= 26,725	b= 25,051
59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required . .	**59**	5,273,134	
60	Additional taxes: **a** ☐ AEIC payments **b** ☐ Household employment taxes. Attach Schedule H	**60**	a= 78,248	b= 966,299
61	Add lines 56 through 60. This is your **total tax** Recapture Tax= 372,938 Other Taxes= 426.722 ▶	**61**	1,100,039,736	

Payments

If you have a qualifying child, attach Schedule EIC.

#	Description	#	Amount	Notes
62	Federal income tax withheld from Forms W-2 and 1099 . .	**62**	932,116,047	
63	2008 estimated tax payments and amount applied from 2007 return	**63**	285,930,452	
64a	**Earned income credit (EIC)**	**64a**	50,669,263	
b	Nontaxable combat pay election **64b** 139,757			
65	Excess social security and tier 1 RRTA tax withheld (see page 61)	**65**	2,468,691	
66	Additional child tax credit. Attach Form 8812	**66**	20,426,787	
67	Amount paid with request for extension to file (see page 61)	**67**	65,144,561	68a F2439= 145,091 68b F4136= 95,267 68c F8801= 2,508,066 68d F8885= 23,039
68	Credits from Form: **a** ☐ 2439 **b** ☐ 4136 **c** ☐ 8801 **d** ☐ 8885	**68**		
69	First-time homebuyer credit. Attach Form 5405	**69**	8,373,054	
70	Recovery rebate credit (see worksheet on pages 62 and 63) .	**70**	11,794,780	
71	Add lines 62 through 70. These are your **total payments** . . . . ▶	**71**	1,379,724,464	

Refund

Direct deposit? See page 63 and fill in 73b, 73c, and 73d, or Form 8888.

#	Description	#	Amount
72	If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you **overpaid**	**72**	378,739,410
73a	Amount of line 72 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	**73a**	324,121,135
▶ b	Routing number ☐☐☐☐☐☐☐☐☐ ▶ **c** Type: ☐ Checking ☐ Savings		
▶ d	Account number ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐		
74	Amount of line 72 you want **applied to your 2009 estimated tax** ▶ **74** 54,618,276		

Amount You Owe

#	Description	#	Amount
75	**Amount you owe.** Subtract line 71 from line 61. For details on how to pay, see page 65 ▶	**75**	100,277,626
76	Estimated tax penalty (see page 65) **76** 1,222,944		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 66)? ☐ **Yes.** Complete the following. ☐ **No**

Designee's name ▶ _____   Phone no. ▶ ( )   Personal identification number (PIN) ▶ ☐☐☐☐☐

Sign Here

Joint return? See page 15.

Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number ( )
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-employed ☐	Preparer's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code ▶		EIN	
		Phone no. ( )	

Form **1040** (2008)

♲ *Printed on recycled paper*

Form **5695**

Department of the Treasury
Internal Revenue Service

Residential Energy Efficient Property Credit

► **See instructions.**
► **Attach to Form 1040 or Form 1040NR.**

OMB No. 1545-0074

2008

Attachment
Sequence No. **158**

Name(s) shown on return

Your social security number

Total Forms Filed = 250,467

Before you begin: Figure the amount of any District of Columbia first-time homebuyer credit you are claiming.

Note. *Skip lines 1 through 21 if you only have a **credit carryforward from 2007.***

#	Description				
1	Qualified solar electric property costs	**1**	479,185		
2	Multiply line 1 by 30% (.30)	**2**	143,760		
3	Maximum credit amount	**3**	$2,000		
4	Enter the smaller of line 2 or line 3			**4**	77,380
5	Qualified solar water heating property costs	**5**	221,267		
6	Multiply line 5 by 30% (.30)	**6**	66,386		
7	Maximum credit amount	**7**	$2,000		
8	Enter the smaller of line 6 or line 7			**8**	55,854
9	Qualified fuel cell property costs	**9**	17,347		
10	Multiply line 9 by 30% (.30)	**10**	5,204		
11	Kilowatt capacity of property on line 9 above ►___.___ X $1,000	**11**	9,415,762		
12	Enter the smaller of line 10 or line 11			**12**	5,164
13	Qualified small wind energy property costs	**13**	215,283		
14	Multiply line 13 by 30% (.30)	**14**	64,585		
15	Kilowatt capacity of property on line 13 above ►___.___ X $1,000	**15**	193,272		
16	Maximum credit amount	**16**	$4,000		
17	Enter the smallest of lines 14, 15, or 16			**17**	7,785
18	Qualified geothermal heat pump property costs	**18**	484,154		
19	Multiply line 18 by 30% (.30)	**19**	145,247		
20	Maximum credit amount	**20**	$2,000		
21	Enter the smaller of line 19 or line 20			**21**	77,834
22	Credit carryforward from 2007. Enter the amount, if any, from your 2007 Form 5695, line 34			**22**	22,280
23	Add lines 4, 8, 12, 17, 21, and 22			**23**	246,297
24	Enter the amount from Form 1040, line 46, or Form 1040NR, line 43	**24**			
25	**1040 filers:** Enter the total, if any, of your credits from Form 1040, lines 47 through 51; line 12 of the Line 11 worksheet in Pub. 972 (see instructions); Form 8396, line 11; Form 8839, line 18; and Form 8859, line 11. **1040NR filers:** Enter the amount, if any, from Form 1040NR, lines 44 through 46; line 12 of the Line 11 worksheet in Pub. 972 (see instructions); Form 8396, line 11; Form 8839, line 18; and Form 8859, line 11.	**25**	75,277		
26	Subtract line 25 from line 24. If zero or less, enter -0- here and on line 27			**26**	3,935,384
27	**Residential energy efficient property credit.** Enter the smaller of line 23 or line 26 here and on Form 1040, line 53, or Form 1040NR, line 48, and check box c on that line			**27**	210,966
28	Credit carryforward to 2009. If line 27 is less than line 23, subtract line 27 from line 23	**28**	35,331		

For Paperwork Reduction Act Notice, see instructions.   Cat. No. 13540P   Form **5695** (2008)