2007 ESTIMATED DATA LINE COUNTS - (ALL FIGURES ARE ESTIMATES BASED ON SAMPLES)
NUMBER OF RETURNS FILED FOR SELECTED LINES

Form **1040** Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return 2007

IRS Use Only—Do not write or staple in this space.

OMB No. 1545-0074

Label (See instructions on page 12.) **Use the IRS label.** Otherwise, please print or type.

LABEL HERE

For the year Jan. 1–Dec. 31, 2007, or other tax year beginning , 2007, ending , 20

Your first name and initial	Last name	Your social security number
Total of all returns filed = 142,978,806		142,978,806
If a joint return, spouse's first name and initial	Last name	Spouse's social security number
1040 = 86,300,563	Electronically Filed Returns = 87,851,490	56,795,965
Home address (number and street). If you have a P.O. box, see page 12.	Apt. no.	▲ You **must** enter your SSN(s) above. ▲
1040A = 33,507,223		
City, town or post office, state, and ZIP code. If you have a foreign address, see page 12.		Checking a box below will not
1040EZ = ^23,171,020 ^Includes 78,013 1040EZ-T returns		Y= *6,185,542 Y= **9,201,046

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund (see page 12) ▶ ☐ **You** ☐ **Spouse**

Filing Status

Check only one box.

64,926,879 **1** ☐ Single

54,065,030 **2** ☐ Married filing jointly (even if only one had income)

2,730,935 **3** ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶

21,169,039 **4** ☐ Head of household (with qualifying person). (See page 13.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶

86,923 **5** ☐ Qualifying widow(er) with dependent child (see page 14)

Exemptions

132,660,908 **6a** ☐ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a

b ☐ **Spouse** 54,097,486

Boxes checked on 6a and Exem.= 186,752,397
No. of chil Returns = 47,587,739
on 6c who Exem. = 83,747,617
• **lived wit**
• **did not live with you due t** Returns = 594,369
or separat Exem. = 747,606
(see page

c Dependents:

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see page 15)
CHILDREN AT HOME	47,587,739	83,747,617	36,371,648
CHILDREN AWAY FROM HOME	594,369	747,606	23,494,900
PARENTS	2,753,707	3,278,209	7,856,320
OTHER DEPENDENTS	5,537,694	8,087,542	2,213,277

If more than four dependents, see page 15.

Dependents on 6c not entered above

Add numbers on lines above ▶

d Total number of exemptions claimed Returns = 132,660,908 Exem. = 282,613,371

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 19.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2 depend. other earned inc. = 58,143			**7**	120,844,802
8a	**Taxable** interest. Attach Schedule B if required			**8a**	64,505,131
b	**Tax-exempt** interest. **Do not** include on line 8a	**8b**	6,321,596		
9a	Ordinary dividends. Attach Schedule B if required			**9a**	32,006,152
b	Qualified dividends (see page 19)	**9b**	27,145,274		
10	Taxable refunds, credits, or offsets of state and local income taxes (see page 20)			**10**	23,592,999
11	Alimony received			**11**	457,308
12	Business income or (loss). Attach Schedule C or C-EZ 13* Cap gain distrib = 5,012,429			**12**	22,629,468
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐			**13**	22,143,812
14	Other gains or (losses). Attach Form 4797			**14**	1,751,135
15a	IRA distributions **15a** 11,395,793		**b** Taxable amount (see page 21)	**15b**	10,683,225
16a	Pensions and annuities **16a** 27,678,148		**b** Taxable amount (see page 22)	**16b**	25,180,637
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E			**17**	16,184,703
18	Farm income or (loss). Attach Schedule F			**18**	1,977,943
19	Unemployment compensation			**19**	7,622,280
20a	Social security benefits **20a** 22,587,781		**b** Taxable amount (see page 24)	**20b**	15,011,961
21	Other income. List type and amount (see page 24)			**21**	6,607,358
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶			**22**	142,586,333

Adjusted Gross Income

23	Educator expenses (see page 26)	**23**	3,654,214		21 Net Operat. Loss = 922,895
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	**24**	135,102		21 Stock optionss = 9,125
					21 Cancell of debt. = 271,290
25	Health savings account deduction. Attach Form 8889	**25**	592,526		21 For. earn inc. excl. = 343,077
26	Moving expenses. Attach Form 3903	**26**	1,119,044		21 Gambling inc = 2,008,658
27	One-half of self-employment tax. Attach Schedule SE	**27**	17,840,382		
28	Self-employed SEP, SIMPLE, and qualified plans	**28**	1,191,135		
29	Self-employed health insurance deduction (see page 26)	**29**	3,838,721		
30	Penalty on early withdrawal of savings	**30**	1,164,446		
31a	Alimony paid **b** Recipient's SSN ▶	**31a**	599,587		
32	IRA deduction (see page 27)	**32**	3,299,773		
33	Student loan interest deduction (see page 30)	**33**	9,091,081		36 Archer MSA = 10,972
34	Tuition and fees deduction. Attach Form 8917	**34**	4,543,382		36 Housing ded. = 5,238
35	Domestic production activities deduction. Attach Form 8903	**35**	478,999		36 Other adj. = 139,569
36	Add lines 23 through 31a and 32 through 35			**36**	36,050,434
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶			**37**	***142,978,806

Total of All Returns Filed

* Number of returns with one election box checked ** Number of returns with both boxes checked

***Returns that reported an exact $0.00 adjusted gross income were not included in this item.

2007 ESTIMATED DATA LINE COUNTS - (ALL FIGURES ARE ESTIMATES BASED ON SAMPLES)
NUMBER OF RETURNS FILED FOR SELECTED LINES

Form 1040 (2007) 39a A = 18,963,884 B = 7,441,819 C = 289,197 D= 83,375

Tax and Credits

Standard Deduction for—
- People who checked any box on line 39a or 39b **or** who can be claimed as a dependent, see page 31.
- All others:

Single or Married filing separately, $5,350

Married filing jointly or Qualifying widow(er), $10,700

Head of household, $7,850

38	Amount from line 37 (adjusted gross income)			38	
39a	Check if: A **You** were born before January 2, 1943, B **Spouse** was born before January 2, 1943, C Blind, D Blind. **Total boxes checked ▶ 39a**				Basic Stand. Ded. = 90,510,904
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 31 and check here ▶39b		505,227		Add. Stand. Ded. = 11,703,100
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)			40	50,544,470
41	Subtract line 40 from line 38			41	125,121,755
42	If line 38 is $117,300 or less, multiply $3,400 by the total number of exemptions claimed on line 6d. If line 38 is over $117,300, see the worksheet on page 33			42	132,652,011
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-			43	110,533,209
44	**Tax** (see page 33). Check if any tax is from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972 **c** ☐ Form(s) 8889			44	110,522,670
45	**Alternative minimum tax** (see page 36). Attach Form 6251			45	4,108,964
46	Add lines 44 and 45 ▶			46	110,547,299
47	Credit for child and dependent care expenses. Attach Form 2441	47	6,491,844		54a F8396 = 33,185
48	Credit for the elderly or the disabled. Attach Schedule R	48	89,767		
49	Education credits. Attach Form 8863	49	7,435,044		54c F8839 = 94,128
50	Residential energy credits. Attach Form 5695	50	4,326,398		55a F3800 = 230,821
51	Foreign tax credit. Attach Form 1116 if required	51	7,642,644		55b F8801 = 395,359
52	Child tax credit (see page 39). Attach Form 8901 if required	52	25,889,333		55c F8844 = 29,219
53	Retirement savings contributions credit. Attach Form 8880	53	5,862,206		55c F8835 = 2,121
54	Credits from: **a** ☐ Form 8396 **b** ☐ Form 8859 **c** ☐ Form 8839	54			55c F8846 = 53,276
55	Other credits: **a** ☐ Form 3800 **b** ☐ Form 8801 **c** ☐ Form _____	55			55c F5884 = 38,096
					55c other = 41,235
					55c Alt. motor veh. = 157,814
56	Add lines 47 through 55. These are your **total credits**			56	46,084,671
57	Subtract line 56 from line 46. If line 56 is more than line 46, enter -0- ▶			57	98,369,138

Other Taxes

58	Self-employment tax. Attach Schedule SE			58	17,840,382
59	Unreported social security and Medicare tax from: **a** ☐ Form 4137 **b** ☐ Form 8919			59	a= 194,630 b= 67,811
60	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required			60	5,550,175
61	Advance earned income credit payments from Form(s) W-2, box 9			61	138,647
62	Household employment taxes. Attach Schedule H			62	222,146
63	Add lines 57 through 62. This is your **total tax** Recapture Tax = 17,924 Other Taxes = 771,443 ▶			63	106,650,214

Payments

If you have a qualifying child, attach Schedule EIC.

64	Federal income tax withheld from Forms W-2 and 1099	64	125,583,890		
65	2007 estimated tax payments and amount applied from 2006 return	65	11,523,634		
66a	**Earned income credit (EIC)**	66a	24,583,940		
b	Nontaxable combat pay election ▶ 66b 6,642				
67	Excess social security and tier 1 RRTA tax withheld (see page 59)	67	1,544,389		
68	Additional child tax credit. Attach Form 8812	68	15,884,285		70a F2439 = 39,521
69	Amount paid with request for extension to file (see page 59)	69	1,773,576		70b F4136 = 305,765
70	Payments from: **a** ☐ Form 2439 **b** ☐ Form 4136 **c** ☐ Form 8885	70			70c F8885 = 22,550
71	Refundable credit for prior year minimum tax from Form 8801, line 27	71	39,343		
72	Add lines 64, 65, 66a, and 67 through 71. These are your **total payments** ▶			72	135,128,289

Refund

Direct deposit? See page 59 and fill in 74b, 74c, and 74d, or Form 8888.

73	If line 72 is more than line 63, subtract line 63 from line 72. This is the amount you **overpaid**		73	110,611,578
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐		74a	107,687,030
▶ b	Routing number ▶ c Type: ☐ Checking ☐ Savings			
▶ d	Account number 55,652,848			
75	Amount of line 73 you want **applied to your 2008 estimated tax** ▶	75 4,061,974		

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 63. For details on how to pay, see page 60 ▶		76	28,599,646
77	Estimated tax penalty (see page 61)	77 7,549,807		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 61)? ☐ **Yes.** Complete the following. ☐ **No**

Designee's name ▶ Phone no. ▶ ( ) Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See page 13. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
			( )
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's SSN or PTIN
83,827,439			
Firm's name (or yours if self-employed), address, and ZIP code		EIN	
		Phone no. ( )	

Total of All Returns Filed

2007 ESTIMATED DATA LINE COUNTS - (ALL FIGURES ARE ESTIMATES BASED ON SAMPLES)

Form **5695**

Department of the Treasury
Internal Revenue Service

Residential Energy Credits

NUMBER OF RETURNS FILED FOR SELECTED LINES

► **See instructions.**

► **Attach to Form 1040 or Form 1040NR.**

OMB No. 1545-0074

2007

Attachment Sequence No. **158**

Name(s) shown on return

Your social security number

Total Forms Filed = 4,366,023

Before you begin Part I: Figure the amount of any foreign tax credit or retirement savings contributions credit you are claiming.

Part I Nonbusiness Energy Property Credit (See instructions before completing this part.)

1	Were the qualified energy efficiency improvements or residential energy property costs for your main home located in the United States? (see instructions) ►				1	Yes Boxes Checked = 4,363,021 ☐ Yes ☐ No
	Caution: *If you checked the "No" box, you cannot claim the nonbusiness energy property credit. Do not complete Part I.*					
2	Qualified energy efficiency improvements (see instructions).					
a	Insulation material or system specifically and primarily designed to reduce heat loss or gain in your home				2a	1,353,994
b	Exterior doors				2b	1,404,330
c	Metal roof with appropriate pigmented coatings that meet the Energy Star program requirements and is specifically and primarily designed to reduce heat gain in your home				2c	98,777
d	Exterior windows (including skylights)	2d	1,690,107			
e	Maximum amount of cost on which the credit can be figured	2e	$2,000			
f	Enter the amount, if any, from your 2006 Form 5695, line 2b. Otherwise, enter -0-	2f	305,065			
g	Subtract line 2f from line 2e	2g	4,189,372			
h	Enter the smaller of line 2d or line 2g				2h	1,665,831
3	Add lines 2a, 2b, 2c, and 2h				3	3,273,733
4	Multiply line 3 by 10% (.10)				4	3,273,732
5	Residential energy property costs (see instructions).					
a	Energy-efficient building property. Do not enter more than $300	5a	989,831			
b	Qualified natural gas, propane, or oil furnace or hot water boiler. Do not enter more than $150	5b	874,188			
c	Advanced main air circulating fan used in a natural gas, propane, or oil furnace. Do not enter more than $50	5c	216,929			
6	Add lines 5a through 5c				6	1,722,322
7	Add lines 4 and 6				7	4,318,735
8	Maximum credit amount. (If you jointly occupied the home, see instructions)				8	$500
9	Enter the amount, if any, from your 2006 Form 5695, line 8. Otherwise, enter -0-				9	709,757
10	Subtract line 9 from line 8				10	4,320,884
11	Enter the smaller of line 7 or line 10				11	4,313,629
12	Enter the amount from Form 1040, line 46, or Form 1040NR, line 43	12				
13	Enter the total, if any, of your credits from Form 1040, lines 47 through 49, and lines 51 and 53, or Form 1040NR, lines 44, 46, and 48	13				
14	Subtract line 13 from line 12. If zero or less, **stop.** You cannot take the nonbusiness energy property credit				14	
15	**Nonbusiness energy property credit.** Enter the smaller of line 11 or line 14				15	4,292,496

Before you begin Part II: Figure the amount of any of the following credits you are claiming.

- Foreign tax credit
- Child tax credit
- Retirement savings contributions credit
- Mortgage interest credit
- Adoption credit
- District of Columbia first-time homebuyer credit

Part II Residential Energy Efficient Property Credit (See instructions before completing this part.)

16	Qualified solar electric property costs	**16**	33,822				
17	Multiply line 16 by 30% (.30)	**17**	33,822				
18	Maximum credit amount	**18**	$2,000				
19	Enter the smaller of line 17 or line 18				**19**	33,822	
20	Qualified solar water heating property costs	**20**	26,211				
21	Multiply line 20 by 30% (.30)	**21**	26,211				
22	Maximum credit amount	**22**	$2,000				
23	Enter the smaller of line 21 or line 22				**23**	26,211	
24	Qualified fuel cell property costs	**24**	1,344				
25	Multiply line 24 by 30% (.30)	**25**	1,344				
26	Kilowatt capacity of property on line 24 above ► ---------- X $1,000	**26**	18,503				
27	Enter the smaller of line 25 or line 26				**27**	1,344	
28	Credit carryforward from 2006. Enter the amount, if any, from your 2006 Form 5695, line 30				**28**	10,077	
29	Add lines 19, 23, 27, and 28				**29**	67,281	
30	Enter the amount from Form 1040, line 46, or Form 1040NR, line 43	**30**					
31	**1040 filers:** Enter the total, if any, of your credits from Form 1040, lines 47 through 49, and lines 51, 53, and 54; line 15 of this form; and line 12 of the Line 11 Worksheet in Pub. 972 (see instructions). **1040NR filers:** Enter the total, if any, of your credits from Form 1040NR, lines 44, 46, 48, and 49; line 15 of this form; and line 12 of the Line 11 Worksheet in Pub. 972 (see instructions).	**31**	377,838				
32	Subtract line 31 from line 30. If zero or less, enter -0- here and on line 33				**32**	4,334,735	
33	**Residential energy efficient property credit.** Enter the smaller of line 29 or line 32				**33**	61,302	
34	Credit carryforward to 2008. If line 33 is less than line 29, subtract line 33 from line 29	**34**	9,280				

Part III Current Year Residential Energy Credits

35	Add lines 15 and 33. Enter here and on Form 1040, line 50, or Form 1040NR, line 45				**35**	4,325,767	

2007 ESTIMATED DATA LINE COUNTS - (ALL FIGURES ARE ESTIMATES BASED ON SAMPLES)

Form **5695**

Department of the Treasury
Internal Revenue Service

Residential Energy Credits

AMOUNTS OF SELECTED LINES FILED (IN THOUSANDS OF DOLLARS)

► **See instructions.**

► **Attach to Form 1040 or Form 1040NR.**

OMB No. 1545-0074

2007

Attachment Sequence No. **158**

Name(s) shown on return

Total Forms Filed = 4,366,023

Your social security number

Before you begin Part I: Figure the amount of any foreign tax credit or retirement savings contributions credit you are claiming.

Part I **Nonbusiness Energy Property Credit** (See instructions before completing this part.)

1	Were the qualified energy efficiency improvements or residential energy property costs for your main home located in the United States? (see instructions) ►				1	☐ Yes ☐ No
	Caution: *If you checked the "No" box, you cannot claim the nonbusiness energy property credit. Do not complete Part I.*					
2	Qualified energy efficiency improvements (see instructions).					
a	Insulation material or system specifically and primarily designed to reduce heat loss or gain in your home				2a	2,275,865
b	Exterior doors				2b	1,815,880
c	Metal roof with appropriate pigmented coatings that meet the Energy Star program requirements and is specifically and primarily designed to reduce heat gain in your home				2c	509,344
d	Exterior windows (including skylights)	2d	4,099,603			
e	Maximum amount of cost on which the credit can be figured	2e	$2,000			
f	Enter the amount, if any, from your 2006 Form 5695, line 2b. Otherwise, enter -0-	2f	419,526			
g	Subtract line 2f from line 2e	2g	8,241,580			
h	Enter the smaller of line 2d or line 2g				2h	2,451,892
3	Add lines 2a, 2b, 2c, and 2h				3	7,052,980
4	Multiply line 3 by 10% (.10)				4	705,452
5	Residential energy property costs (see instructions).					
a	Energy-efficient building property. Do not enter more than $300	5a	288,241			
b	Qualified natural gas, propane, or oil furnace or hot water boiler. Do not enter more than $150	5b	129,954			
c	Advanced main air circulating fan used in a natural gas, propane, or oil furnace. Do not enter more than $50	5c	10,719			
6	Add lines 5a through 5c				6	428,914
7	Add lines 4 and 6				7	1,134,366
8	Maximum credit amount. (If you jointly occupied the home, see instructions)				8	$500
9	Enter the amount, if any, from your 2006 Form 5695, line 8. Otherwise, enter -0-				9	132,984
10	Subtract line 9 from line 8				10	2,035,238
11	Enter the smaller of line 7 or line 10				11	954,993
12	Enter the amount from Form 1040, line 46, or Form 1040NR, line 43	12				
13	Enter the total, if any, of your credits from Form 1040, lines 47 through 49, and lines 51 and 53, or Form 1040NR, lines 44, 46, and 48	13				
14	Subtract line 13 from line 12. If zero or less, **stop.** You cannot take the nonbusiness energy property credit				14	
15	**Nonbusiness energy property credit.** Enter the smaller of line 11 or line 14				15	938,036

Before you begin Part II: Figure the amount of any of the following credits you are claiming.

- Foreign tax credit
- Child tax credit
- Retirement savings contributions credit
- Mortgage interest credit
- Adoption credit
- District of Columbia first-time homebuyer credit

Part II Residential Energy Efficient Property Credit (See instructions before completing this part.)

16	Qualified solar electric property costs	16	379,031				
17	Multiply line 16 by 30% (.30)	17	113,710				
18	Maximum credit amount	18	$2,000				
19	Enter the smaller of line 17 or line 18				19	38,339	
20	Qualified solar water heating property costs	20	107,671				
21	Multiply line 20 by 30% (.30)	21	32,304				
22	Maximum credit amount	22	$2,000				
23	Enter the smaller of line 21 or line 22				23	27,658	
24	Qualified fuel cell property costs	24	2,911				
25	Multiply line 24 by 30% (.30)	25	873				
26	Kilowatt capacity of property on line 24 above ► ---.--------- X $1,000	26	1,952,930				
27	Enter the smaller of line 25 or line 26				27	873	
28	Credit carryforward from 2006. Enter the amount, if any, from your 2006 Form 5695, line 30				28	12,752	
29	Add lines 19, 23, 27, and 28				29	79,622	
30	Enter the amount from Form 1040, line 46, or Form 1040NR, line 43	30					
31	**1040 filers:** Enter the total, if any, of your credits from Form 1040, lines 47 through 49, and lines 51, 53, and 54; line 15 of this form; and line 12 of the Line 11 Worksheet in Pub. 972 (see instructions). **1040NR filers:** Enter the total, if any, of your credits from Form 1040NR, lines 44, 46, 48, and 49; line 15 of this form; and line 12 of the Line 11 Worksheet in Pub. 972 (see instructions).	31	201,781				
32	Subtract line 31 from line 30. If zero or less, enter -0- here and on line 33				32	58,440,494	
33	**Residential energy efficient property credit.** Enter the smaller of line 29 or line 32				33	69,408	
34	Credit carryforward to 2008. If line 33 is less than line 29, subtract line 33 from line 29	34	10,214				

Part III Current Year Residential Energy Credits

35	Add lines 15 and 33. Enter here and on Form 1040, line 50, or Form 1040NR, line 45				35	1,007,444	